



Friday, 6 June 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

CitiPower and Powercor execute new bank facilities

Spark Infrastructure advises that both CitiPower and Powercor, in which it holds 49% interests, have executed new bank debt facilities, as follows:

- CitiPower has executed a \$200 million 4-year revolving facility with ANZ and CBA, maturing in May 2018. This new facility replaces an existing maturing bank facility;
- Powercor has executed a \$250 million 5-year syndicated bank debt facility with Mizuho Bank as Lead Arranger, maturing in May 2019. This new facility replaces an existing maturing facility;
- Powercor has also executed a \$300 million 18-month bank facility with ANZ and CBA, maturing in November 2015. The purpose of this facility is to:
 - refinance \$50 million of short term debt facilities;
 - refinance the \$109 million US Private Placement notes maturing in November 2014; and,
 - provide funding for working capital purposes.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary