



Monday, 17 March 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Spark Infrastructure corporate debt facilities

I enclose a statement announcing that Spark Infrastructure has extended and increased its bilateral corporate debt facilities.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary



ASX RELEASE

Monday, 17 March 2014

Spark Infrastructure extends corporate debt facilities to 2016/17

Spark Infrastructure today announced that it had extended and increased its bilateral corporate debt facilities.

Two new 3-year facilities of \$75 million and \$50 million, expiring in March 2017, have been executed with CBA and Bank of Tokyo Mitsubishi UFJ respectively. In addition, the current facilities of \$75 million each with Westpac and NAB, which are undrawn, have been extended by a further year to March 2016. All four banks have had longstanding relationships with Spark Infrastructure.

The facilities will continue to be used to provide flexibility around general corporate funding needs beyond the next regulatory reset dates and at reduced cost.

Spark Infrastructure currently has no drawn bank debt at the corporate level, and following execution of the new facilities has no maturities until March 2016.

Similar to the previous facilities, margins for the new bilateral facilities are based on a ratings grid. At its current rating of Baa1 (Moody's), Spark Infrastructure will pay an average of 130 basis points above the applicable bank bill swap rate.

Further Information:

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Chief Financial Officer

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