



Thursday, 20 February 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

CitiPower raises AUD\$150 million in Australian debt market

Spark Infrastructure advises that CitiPower, in which it holds a 49% interest, has reached agreement with investors to place AUD\$150 million of five year floating rate notes, maturing in April 2019, into the Australian debt capital market.

The issuance was made as part of CitiPower's established Medium Term Note program to repay revolving bank debt facilities which mature in 2014, to fund expected capital expenditure and for general funding purposes across 2014.

The new issue will settle on 27 February 2014.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Alex Finley', with a large, stylized flourish at the end.

Alexandra Finley
Company Secretary