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ASX RELEASE

Addendum to Notice of General Meeting

On 22 May 2014, Site Group International Limited despatched to shareholders a Notice of General Meeting (**Notice of Meeting**) in relation to a meeting of shareholders to be held on Monday, 23 June 2014 (**General Meeting**).

The Notice of Meeting sets out a number of resolutions including seeking approval to issue earn out shares pursuant to each of the Captain Cook acquisition and CPM acquisition (**earn out shares**).

Further, the Notice of Meeting foreshadowed that the Company had sought from the ASX a waiver of the requirement in Listing Rule 7.3.2 that any of these earn out shares to be issued must be issued within 3 months of the date of the meeting at which shareholder approval is obtained.

The Company has today received confirmation from the ASX that a waiver of Listing Rule 7.3.2 has been granted in respect of the earn out shares subject to certain conditions which are set out below.

If Resolutions 2 and 4 are passed at the General Meeting, the Company will be able to issue the Captain Cook Earn Out Shares and the CPM Milestone Shares in accordance with the timeframes set out in the Notice of Meeting based on the following conditions:

1. Captain Cook Earn Out Shares

The maximum number of Captain Cook Earn Out Shares that the Company may issue is:

Captain Cook Vendor	Maximum number of Captain Cook Earn Out Shares Company may issue for the purposes of the waiver application
Company Files SEQ Pty Ltd ACN 164 269 729 as trustee for the Cook Family Company Trust 2	7,364,670
Ryden Enterprises Pty Ltd ACN 167 040 842 as trustee for the Ian Cook Trust	7,364,670
JGC Assets Pty Ltd ACN 164 056 786 as trustee for the Judi Cook Trust	27,003,791
HDDSA Pty Ltd ACN 167 040 628 as trustee for the HDDSA Family Trust	7,364,670
TOTAL	49,097,801

2. CPM Milestone Shares

The maximum number of CPM Milestone Shares that the Company may issue is 75,663,033 shares.

3. The Company must at the opening of the General Meeting, bring to the attention of shareholders the maximum number of Captain Cook Earn Out Shares and CPM Milestone Shares that may be issued by the Company (as set out above) without having to obtain further shareholder approval.

The Company notes that these conditions of the waiver do not in any way change or limit the contractual obligations of the Company to issue the earn out shares.

Accordingly, if Resolutions 2 or 4 are not passed at the General Meeting or in the event that, pursuant to its contractual obligations, the Company is obliged to issue a number of shares that exceeds the maximum number set out above, the Company will have to seek further approval from its shareholders.

For further information contact:

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