

Sirius Corporation Limited

ACN 050 240 330

Level 5, 137-139 Bathurst Street, Sydney NSW 2000

18 March 2014

Attention: Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/ Madam,

Company Update – Revised Timetable

The Board of the Sirius Corporation Limited wishes to advise shareholders that it has revised the indicative timetable as set out in the Notice of Extraordinary General Meeting dated 7 March 2014, as follows:

Action	Date
Company tells ASX that Shareholders have approved the Consolidation	7 April 2014
Last day for trading in pre-organised securities	8 April 2014
If the details of holdings change as a result of the reorganisation, trading in the reorganised securities on a deferred settlement basis starts	9 April 2014
Record date for shares to be consolidated	15 April 2014
First day for Company to send notice to each Shareholder of the change in their details of holdings	16 April 2014
First day for the Company to register Securities on a post- Consolidation basis and first day for issue of holding statements	
Dispatch date. Deferred settlement market ends	22 April 2014
Lodgement of the Prospectus in relation to the Capital Raising	April/May 2014

Yours faithfully



Andrew Whitten

Company Secretary