



***Strategic
Minerals
Corporation N.L.***

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ASX Code: SMC

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ASX ANNOUNCEMENT

PROPOSED ENTITLEMENT ISSUE

Strategic Minerals Corporation NL (**Company**) is pleased to advise that it proposes to undertake an underwritten entitlement issue of shares.

Under the terms of the issue, shareholders will be able to subscribe for one (1) new share for every four (4) shares held at the record date at an issue price of 2.4 cents per share to raise up to approximately \$3,950,000. The entitlement issue will be fully underwritten by the Christopher Wallin Superannuation Fund.

The proceeds from the entitlement issue will be used to conduct further exploration on its Woolgar Gold project in Queensland and for working capital.

A prospectus is currently being prepared by the Company and the full details of the entitlement issue will be contained in that disclosure document.

Yours sincerely

**Wally Martin
Managing Director
STRATEGIC MINERALS CORPORATION NL**