

	Historical Consolidated Statement of financial position 31-Jan-14		Pro-Forma Consolidated Statement of financial position
	Company	Stream	Actual Subscription
CURRENT ASSETS			
Cash and Cash Equivalents	1,834,930	910,777	3,326,336
Trade and Other Receivables	3,436,569	10,565,436	14,002,005
Inventories	-	3,318,305	3,318,305
Other current assets	6,900	641,892	648,792
TOTAL CURRENT ASSETS	5,278,399	15,436,410	21,295,438
NON CURRENT ASSETS			
Investments under equity method	-	2,873,855	2,873,855
Financial assets	-	152,000	152,000
Property, plant & equipment	-	1,066,107	1,066,107
Deferred tax assets	18,810	344,205	363,015
Intangible assets	-	3,987,749	3,987,749
Other assets	-	130,997	130,997
TOTAL NON CURRENT ASSETS	18,810	8,554,913	8,573,723
TOTAL ASSETS	5,297,209	23,991,323	29,869,161
CURRENT LIABILITIES			
Trade and other payables	240,977	10,108,585	10,349,562
Borrowings	-	504,229	504,229
Current tax liabilities	-	990,484	990,484
Provisions	-	599,054	599,054
Dividends payable		2,424,553	2,424,553
TOTAL CURRENT LIABILITIES	240,977	14,626,905	14,867,882
NON-CURRENT LIABILITIES			
Borrowings	-	3,500,000	3,500,000
Deferred tax liabilities	2,070	-	2,070
TOTAL NON-CURRENT LIABILITIES	2,070	3,500,000	3,502,070
TOTAL LIABILITIES	243,047	18,126,905	18,369,952
NET ASSETS	5,054,162	5,864,418	11,499,209
EQUITY			
Issued capital	6,852,747	2,411,875	3,147,803
Reserves	791,350	-83,349	-83,349
Retained earnings	-2,589,935	3,535,892	8,434,756
TOTAL EQUITY	5,054,162	5,864,418	11,499,209