



26 March 2014

ASX Announcement

The Manager  
Companies Announcements Officer  
Australian Stock Exchange

**Option Expiry Notice - Listed Options Expiring 30 April 2014 (RMGO)**

RMG Limited (RMG) (the Company) advises that it has been granted a waiver from Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A in relation to 390,001,000 listed options exercisable at 2.0 cents, expiring on 30 April 2014 (RMGO). Accordingly, option expiry notices will not be sent to option holders.

In accordance with the ASX Listing Rules and the waiver granted, the Company provides the following information:

- The number of options to which this notice applies is 390,001,000.
- On exercise, each option entitles the holder to receive one fully paid ordinary share in the Company. If all options were exercised, 390,001,000 fully paid ordinary shares would be issued.
- The exercise price for the option is \$0.02 (2.0 cents).
- The due date for payment of the exercise price is 5pm (WST) on 30 April 2014
- If payment is not received by 5pm (WST) on 30 April 2014, the options will lapse and all rights under the options will cease.
- Official quotation of the options on ASX will cease on 22 April 2014.
- The market price of fully paid ordinary shares in the Company on 25 March 2014 (being the last trading day prior to the date of the notice) was \$0.002 (0.2 cents).
- During the three months immediately preceding the date of this notice, the highest market price of fully paid ordinary shares in the Company was \$0.003 on 17 March 2014 and the lowest market price was \$0.001 on 12 February 2014.
- Exercise of the options is not under written.

Lloyd Flint  
Company Secretary  
**RMG Limited**