

17 April 2014

RIVERCITY MOTORWAY GROUP STAPLED UNITS (“RCY”)

This is the quarterly announcement by the Administrators of the entities as at 31 March 2014 regarding the Group’s current status.

Status of Administration

The Administrators are continuing their investigations to prepare and issue a report to creditors in the lead up to the second meeting of creditors which will be convened within 5 business days after 1 July 2014 (unless extended by the Court).

All creditors will be notified prior to the second meeting of creditors.

Class Action and Other Proceedings

The proceedings are continuing with the next directions hearing set to be heard on 28 April 2014.

Unit Holder enquiries should be directed to Link Market Services on 1300 554 474.



Michael Owen

Joint and Several Administrator
RiverCity Motorway Management Limited
(Administrators appointed)