



28 February 2014

Announcements Office
Australian Stock Exchange Limited
Sydney, NSW

Convertible Note Conversion Notification

Redcliffe Resource Limited advise that the company received a conversion request on 27 February 2014 from Minico Pty Ltd with respect to 10 convertible notes with a face value of \$10,000 each (total \$100,000).

In accordance with the terms of the Notes the company will convert the Notes to fully paid ordinary shares at the conversion price of 1.42 cents per share (being a 15% discount to the 10 day VWAP of 1.67 cents per share) for a total of 7,042,254 shares.

The conversion will take place within 5 business days with application being made to ASX for quotation of the ordinary shares issued on conversion.

Appendix 3B to follow.

Mark Maine
Executive Director