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## HIGHLIGHTS

### GOLD PRODUCTION

- Total gold production for the quarter of 64,176 ounces.
- Production was materially affected by a severe rainfall event and subsequent flooding of Garden Well and Rosemont pits on 13<sup>th</sup> February 2014.

### MOOLART WELL OPERATIONS

- Gold production of 26,434 ounces for the quarter (Dec 13 qtr: 26,506 oz).
- Cash cost of production A\$568 per ounce prior to royalties (Dec 13 qtr: A\$566/oz).
- Operations unaffected by rainfall event.

### GARDEN WELL OPERATIONS

- Gold production of 27,006 ounces for the quarter (Dec 13 qtr: 37,206 oz).
- Operations impacted by severe rainfall event resulting in flooding of the open pit.
- Processing continued largely from low grade ROM stockpiles for the balance of the quarter.
- Pumping and reactivation works proceeding in line with expectations.

### ROSEMONT GOLD PROJECT

- Gold production of 10,736 ounces for the quarter (Dec 13 qtr: 8,259 oz).
- Operations impacted by severe rainfall event resulting in flooding of the open pit.
- Processing continued largely from low grade ROM stockpiles for the balance of the quarter.
- Access to Rosemont North pit re-established during the quarter.
- Construction of the Rosemont Stage 2 plant expansion remains on schedule for June 2014 quarter commencement.

### CORPORATE

- Gold sales of 66,249 ounces at a delivered price of A\$1,447 per ounce (Dec 13: 73,487 oz at A\$1,493/oz).
- Cash flow from operations for the quarter was \$36.7 million (Dec 13: \$44.7m).
- Cash and gold bullion holding at 31 March 2014 was \$30.5 million (Dec 13: \$13.2m).
- Extension of financing facility with Macquarie Bank Limited to \$70 million (\$15 million drawn) in a long term structure with repayments scheduled June 2015 to 2018.
- Management restructure with the appointment of Glyn Evans to the board of Regis as a Non-Executive Director and Paul Thomas to the senior management team as Chief Operating Officer.

## MOOLART WELL OPERATIONS

### Production

Moolart Well Gold Mine operating results for the March 2014 quarter were as follows:

	Mar 2014	Dec 2013	Sep 2013
Ore mined (tonnes)	674,107	704,511	743,892
Ore milled (tonnes)	662,839	687,537	720,795
Head grade (g/t)	1.33	1.28	1.19
Recovery (%)	93	94	92
Gold production (ounces)	26,434	26,506	25,403
Cash cost per ounce (A\$/oz) – pre royalties	A\$568	A\$566	A\$605
Cash cost per ounce (A\$/oz) – incl royalties	A\$633	A\$634	A\$666

Despite heavy rainfall at the Duketon Gold Project in February 2014 Regis completed a strong quarter of operations at the Moolart Well Gold Mine producing 26,434 ounces of gold at a pre-royalty cash cost of production of A\$568 per ounce. Gold production for the nine months to 31 March 2014 was 78,343 ounces at a pre-royalty cash cost of A\$579 per ounce.

During the quarter 318,000 bcm of ore and 1,220,000 bcm of waste were mined from the Moolart Well open pits for a total material movement of 1.54 million bcm. Of the total material mined, 520,000 bcm was mined from laterite pits and 1,018,000 bcm was mined from the Stirling oxide deposit.

## GARDEN WELL OPERATIONS

### Production

Operating results at the Garden Well Gold Mine for March 2014 quarter were as follows:

	Mar 2014	Dec 2013	Sep 2013
Ore mined (tonnes)	1,220,822	1,742,912	1,514,271
Ore milled (tonnes)	1,134,329	1,227,736	1,307,371
Head grade (g/t)	0.86	1.12	1.20
Recovery (%)	87	84	88
Gold production (ounces)	27,006	37,206	44,475
Cash cost per ounce (A\$/oz) – pre royalties	NA*	A\$870	A\$755
Cash cost per ounce (A\$/oz) – incl royalties	NA*	A\$939	A\$816

\* Cash costs not reported due to weather events affecting operations at Garden Well

Operations at Garden Well for the March 2014 quarter produced 27,006 ounces of gold. As described below, operations were materially impacted by a major pit flooding on the 13<sup>th</sup> February 2014. From the date of the flooding through until the end of the quarter, processing was largely from low grade run of mine stockpiles.

As reported on 20<sup>th</sup> February 2014, operations at Garden Well were significantly impacted by a major rainfall event. At around 6.30am on Thursday 13 February, after 14 hours of unabated heavy rainfall, the mine's flood diversion bund on the south eastern side of the open pit was over topped by flood waters in the creek system flowing from the east-north east. Once the bund was over topped, the flood waters then eroded a section of approximately 30 metres of the bund length. This led to a major inrush of flood waters into the open pit which continued for approximately 26 hours until flows subsided to a level that permitted safe working conditions to close the breached area of the bund. It is estimated that approximately 4.7 million cubic metres of water flowed in to the pit.

The water is located in the northern portion of the pit (stages 1 – 3) and at its deepest had an average depth of 45 metres. The floor of the southern portion of the pit (stage 4) is approximately 75 metres higher than the northern part of the pit and as a result had minimal standing water from the flooding. All Regis and contractor personnel were safely evacuated from the Garden Well open pit prior to the flooding.

Immediately following the flooding event the flood bunding was re-established by dumping, dozing and compacting waste rock in the breached area. The breached area has also been reinforced and raised by an additional four metres above its previous height.

The pump out, by an expert pumping contractor, of the northern end (stage 1-3) of the open pit commenced in the first week of March 2014. By the end of the quarter more than half of the flood water (by volume) had been removed from the affected area. As at the date of this report approximately 88% of the water has been removed with the standing water level down to 14 metres. The pump out of water and associated works remains on schedule for a recommencement of full mining operations by the end of June 2014.

At this stage the identified damage to access ramps and the pit walls is minor. The eastern ramp under the area of the main water cascade into the pit during the flooding has been uncovered and remains intact. Sheeting of the ramp has been occurring as the water level is lowered. More detailed inspections and assessment will be made as the water level recedes to identify any risk areas and manage the clean-up work required to reactivate normal dewatering, grade control and mining activities.

Mining recommenced in mid-March 2014 in the limited southern stage 4 section of the open pit that was relatively unaffected by the flooding event. A programme of grade control drilling had to be completed prior to the recommencement of mining of ore as the pre-flood mining schedule did not call for significant mining in that area of the open pit in the short term. Upon the completion of the grade control programme in late March 2014, ore was mined and sent to the ROM for processing as a blend with low grade stockpiles. Prior to being able to mine ore from stage 4 the mill was processing exclusively low grade stockpiles at a rate of approximately 5 million tonnes per annum. The blending of low grade stockpiles and material mined from stage 4 will continue until full mining operations resume in the northern section of the pit in July 2014.

## ROSEMONT DEVELOPMENT AND OPERATIONS

Rosemont operations were also materially affected by the severe rainfall event in February 2014. Operating results for the March 2014 quarter were as follows:

	Mar 2014	Dec 2013
Ore mined (tonnes)	244,916	299,439
Ore milled (tonnes)	363,999	305,714
Head grade (g/t)	1.06	0.99
Recovery (%)	86	85
Gold production (ounces)	10,736	8,259

\* Cash costs not reported due to weather events affecting operations at Rosemont

As previously reported, flood waters breached a flood diversion bund north of the Rosemont North open pit on 13 February 2014. This resulted in the erosion of a section of approximately 30 metres of the bunding and the inflow of approximately 620,000 cubic metres of water in to the Rosemont North pit. The water had an average depth of 6.4 metres.

The flood bunding has been reinstated and bolstered by an average of 1 metre in height. The pump out of the Rosemont North pit commenced on 19 February 2014 using hire equipment and Regis piping. The pump out of the open pit was completed within a month with approximately 100mm of sediment found on the pit floor. Mining of waste was able to recommence in the North Pit late in March 2014.

The Rosemont Main pit had only minor standing water from rain that fell directly in to the pit and minor water runoff that penetrated emergency ramp bunding. Access to the main pit was available a week after the flooding and a programme of grade control drilling was undertaken to facilitate mining of ore commencing in the main pit. By the end of March 2014 three digger fleets were operating in the main pit mining waste.

A pit wall failure occurred in the eastern wall of Rosemont North pit in late March 2014. The failure was related to structural faulting and not thought to be associated with the major rain event. Access to the pit was not available for over a week while the top of the northern pit access ramp was realigned and access re-established. Geotechnical studies are continuing to assess the magnitude of the slip and the repair work that may need to be undertaken in the future. A preliminary redesign of the eastern wall has been completed which estimates around 500,000bcm additional movement required (cost approx. \$3 million). Ore and waste mining in the North pit is currently available through use of the interim ramp design.

As at Garden Well, the Rosemont mill has been able to operate at close to full capacity during the time since the flood, treating predominately ROM and historical stockpiles at a rate of approximately 1.6 million tonnes per annum.

### **Stage 2 Development**

In July 2013 Regis announced Stage 2 of the Rosemont development being the construction of additional leaching and associated infrastructure at the Garden Well processing plant to cater for the maximum ore flow from Rosemont. This development is expected to cost \$20 million and to be completed in the June 2014 quarter. The flooding events during the quarter did not materially affect the completion of the project with approximately one week lost due to the significant weather event. In the March 2014 quarter erection and painting of the four additional leaching tanks was completed with top of tank steel work installed. All mechanical equipment has been delivered to site with 75% installed. The electrical installation contract was awarded during the quarter and remains on track to be completed in the June 2014 quarter.

To the end of the March 2014 quarter \$9.8 million had been spent on the Stage 2 development.

## **EXPLORATION**

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Limited field work was conducted on exploration projects during the March 2014 quarter. An aircore drilling programme was conducted on regional targets across the Duketon Gold Project tenement package. The programme concentrated on targets surrounding the Moolart Well deposit. A total of 41 aircore holes were drilled for 2,684 metres with no significant results received from this aircore drilling programme.

No further drilling was conducted at the McPhillamys deposit during the quarter. A programme of soil sampling was completed around the McPhillamys deposit to define exploration potential and sterilize potential infrastructure sites. All results are pending. The geological interpretation and wireframing of the McPhillamys mineralised ore zone continued as part of the programme to update the Resource. Along with this work, infrastructure studies and related commercial discussions continued.

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## **CORPORATE**

### **Gold Sales & Hedging**

The Company had a hedging position at the end of the quarter of 191,478 ounces, being 104,751 ounces of flat forward contracts with a delivery price of A\$1,422 per ounce and 86,727 ounces of spot deferred contracts with a price of A\$1,406 per ounce. The Company has also sold a gold call option for 50,000 ounces, expiring 30 June 2014 at a strike price of A\$1,400 per ounce.

During the March 2014 quarter, Regis sold 66,249 ounces of gold at an average price of A\$1,447 per ounce (Dec 13 qtr: 73,487 ounces at A\$1,493 per ounce).

### **Cash Position**

As at 31 March 2014 Regis had \$30.5 million in cash and bullion holdings (Dec 2013: \$13.2m). Operating cash flow from the Duketon Gold Project was \$36.7 million for the March 2014 quarter (Dec 2013: \$44.7 million). A copy of the Company's Mining Exploration Entity Quarterly (Appendix 5B) report in accordance with Listing Rule 5.3 is attached.

### **Extension of Debt Facility**

In response to the flooding event at the Duketon Project in February 2014 the Company extended its corporate loan facility with Macquarie Bank Limited from a limit of \$20 million to \$70 million. The amount of the undrawn facility currently stands at \$55 million and has recently been rolled into a long term facility. The extended facility has been provided in three tranches. The first tranche is for \$15 million previously drawn down prior to the flooding event. The second tranche is for \$40 million with first drawdown subject to the completion of a gold hedging programme of 100,000 ounces. The third tranche is for \$15 million and is effectively a standby facility with a further 30,000 ounces of hedging required for first drawdown on this tranche. The loan amortisation schedule requires full repayment of the debt facility by June 2018 with the scheduled first repayment of \$10 million due 30 June 2015.

### **Management Restructure**

During the quarter the Company announced the appointment of Mr Glyn Evans as a non executive director. Mr Evans is a geologist with over 30 years experience in base metals and gold mining operations. Mr Evans was an executive director at both Samantha Gold NL and Equigold NL where he managed the Companies gold resources and reserves as well as leading extensive drilling programmes which included the discoveries of Higginsville, Chalice Mines and the Bonikro Gold Mine.

Mr Paul Thomas also joined the Company during the quarter as Chief Operating Officer. Mr Thomas is a qualified metallurgist with extensive operating and development experience gained in a career of over 25 years in the mining industry. During this time Paul has held a number of senior operations management and executive roles within Australian listed gold and base metal mining companies. Mr Thomas takes over from Mr Morgan Hart who resigned as Operations Director in February 2014. The Company has also made a number of internal appointments in the senior management team including the appointment of Michael Evans as Chief Development Officer and Tony Hinkley and Myles Ertzen as General Managers of Operations.

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## CORPORATE DIRECTORY

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**Regis Resources Ltd (ACN 009 174 761)**

**Registered Office:**

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Subiaco, WA Australia 6008  
Tel +618 9442 2200 Fax +618 9442 2290

**Website**      [www.regisresources.com](http://www.regisresources.com)  
**Email**          enquiries@regisresources.com

**Directors**

Mr Mark Clark (Managing Director)  
Mr Nick Giorgetta (Non Executive Chairman)  
Mr Mark Okeby (Non Executive Director)  
Mr Ross Kestel (Non Executive Director)  
Mr Frank Fergusson (Non Executive Director)  
Mr Glyn Evans (Non Executive Director)

**Company Secretary and CFO**

Mr Kim Massey

**Share Registry**

Computershare Ltd  
GPO Box D182  
Perth WA 6840  
Shareholder Enquiries:    1300 557 010 (local) +613 9415 4000 (international)

**ASX Listed Securities (as at 31 March 2014)**

Security	Terms	Code	No. Quoted
Ordinary Shares		RRL	499,744,095

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## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

**Regis Resources Limited**

ABN

**28 009 174 761**

Quarter ended ("current quarter")

**31 March 2014**

#### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from product sales and related debtors	95,873	301,387
1.2 Payments for:		
(a) exploration & evaluation	(2,166)	(11,793)
(b) development*	(14,678)	(73,031)
(c) production	(59,174)	(162,864)
(d) administration	(1,946)	(4,571)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	32	767
1.5 Interest and other costs of finance paid	(299)	(520)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)		2,949
(a) Option premium income	-	555
(b) Other	1	7
<b>Net Operating Cash Flows</b>	<b>17,643</b>	<b>52,886</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(3,888)	(16,291)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material):		
(a) Payments for mine property development	(2,853)	(23,047)
(b) Other	-	7
<b>Net investing cash flows</b>	<b>(6,741)</b>	<b>(39,331)</b>
1.13 Total operating and investing cash flows (carried forward)	10,902	13,555

\* Includes capitalised pre-production expenditure for the period.

		Current quarter \$A'000	Year to date (9 months) \$A'000
1.13	Total operating and investing cash flows (brought forward)	10,902	13,555
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	879	3,020
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	5,000	14,990
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	(74,671)
1.19	Other (provide details if material) (a) Share issue costs	(54)	(73)
	<b>Net financing cash flows</b>	5,825	(56,734)
	<b>Net increase (decrease) in cash held</b>	16,727	(43,179)
1.20	Cash at beginning of quarter/year to date	1,314	61,220
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter*</b>	18,041	18,041

\* Not included in cash at end of quarter is gold on hand of 8,542oz at \$1,460/oz for \$12.5 million.

**Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	187
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	

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+ See chapter 19 for defined terms.

### Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil.

### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	70,000	15,000
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,953
4.2 Development	12,978
4.3 Production	74,789
4.4 Administration	1,654
<b>Total</b>	<b>91,374</b>

\* Does not include any receipts from operations.

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	18,041	1,314
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter</b> (item 1.22)	<b>18,041</b>	<b>1,314</b>

\*\* Not included in cash at end of quarter is gold on hand of 8,542oz at \$1,460/oz for \$12.5 million (Previous quarter: 8,448oz at \$1,404/oz for \$11.9 million)

### Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	E38/2002	Surrendered	51%	0%
	E38/2006	Expired	100%	0%
	G38/29	Surrendered	100%	0%
	G38/30	Surrendered	100%	0%
	G38/31	Surrendered	70%	0%
	G38/32	Surrendered	100%	0%
	P38/3521	Expired	100%	0%
	P38/3954	Expired	100%	0%
6.2 Interests in mining tenements and petroleum tenements acquired or increased	E38/2832	Acquired	0%	100%
	M38/1259	Granted	100%	100%
	M38/1260	Granted	70%	70%
	M38/1261	Granted	100%	100%
	M38/1262	Granted	100%	100%
	M38/1263	Granted	100%	100%
	M38/1264	Granted	100%	100%
	P38/4104	Granted	100%	100%
	P38/4124	Application	0%	100%

Supplementary information required under Listing Rule 5.3.3 is provided at the end of this report.

### Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1 <b>Preference securities</b>	-	-	-	-
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
	-	-	-	-
7.3 <b>+Ordinary securities</b>	499,744,095	499,744,095	-	-
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	1,756,711	1,756,711	\$0.50	\$0.50
	-	-	-	-
7.5 <b>+Convertible debt securities</b>	-	-	-	-

+ See chapter 19 for defined terms.

**Appendix 5B**

**Mining exploration entity and oil and gas exploration entity quarterly report**

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-  -	-  -	-  -	-  -
7.7 <b>Options</b> (description and conversion factor)	37,500 600,000 575,000 500,000 250,000 980,000 1,910,000 850,000		<i>Exercise price</i> \$1.00 \$2.23 \$2.75 \$3.00 \$3.93 \$4.00 \$3.50 \$2.40	<i>Expiry date</i> 29 Sep. 2014 29 Apr. 2015 8 Nov. 2015 8 Nov. 2015 2 Feb. 2016 30 Jun. 2016 31 July 2017 31 Mar. 2018
7.8 Issued during quarter	850,000		\$2.40	31 Mar. 2018
7.9 Exercised during quarter	1,756,711	1,756,711	\$0.50	31 Jan. 2014
7.10 Expired during quarter	34,060	34,060	\$0.50	31 Jan. 2014
7.11 <b>Debentures</b> (totals only)	-	-		
7.12 <b>Unsecured notes</b> (totals only)	-	-		

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: \_\_\_\_\_  
*Kim Massey*  
 (Company Secretary)

Date: 17 April 2014 \_\_\_\_\_

Print name: Kim Massey

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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**REGIS RESOURCES LIMITED**  
**APPENDIX 5B - QUARTER ENDED 31 MARCH 2014**  
**SUPPLEMENTARY INFORMATION**

Mining  
tenements held  
as at 31 March  
2014

<b>Tenement</b>	<b>Location</b>	<b>Tenement Status</b>	<b>Regis Resources Beneficial Interest</b>
E38/1046	Duketon (North of Laverton), WA	Granted	100.00%
E38/1096	Duketon (North of Laverton), WA	Granted	100.00%
E38/1689	Duketon (North of Laverton), WA	Granted	100.00%
E38/1914	Duketon (North of Laverton), WA	Granted	100.00%
E38/1939	Collurabbie (North of Laverton), WA	Granted	80.00%
E38/1952	Duketon (North of Laverton), WA	Granted	100.00%
E38/1954	Duketon (North of Laverton), WA	Granted	100.00%
E38/1955	Duketon (North of Laverton), WA	Granted	100.00%
E38/1956	Duketon (North of Laverton), WA	Granted	100.00%
E38/1957	Duketon (North of Laverton), WA	Granted	100.00%
E38/1988	Duketon (North of Laverton), WA	Granted	100.00%
E38/1989	Duketon (North of Laverton), WA	Granted	100.00%
E38/1990	Duketon (North of Laverton), WA	Granted	100.00%
E38/1991	Duketon (North of Laverton), WA	Granted	100.00%
E38/1992	Duketon (North of Laverton), WA	Granted	100.00%
E38/1994	Duketon (North of Laverton), WA	Granted	100.00%
E38/1995	Duketon (North of Laverton), WA	Granted	100.00%
E38/1996	Duketon (North of Laverton), WA	Granted	100.00%
E38/1997	Duketon (North of Laverton), WA	Granted	97.00%
E38/1999	Duketon (North of Laverton), WA	Granted	70.00%
E38/2001	Duketon (North of Laverton), WA	Granted	100.00%
E38/2002	Duketon (North of Laverton), WA	Granted	51.00%
E38/2003	Duketon (North of Laverton), WA	Granted	100.00%
E38/2004	Duketon (North of Laverton), WA	Granted	71.22%
E38/2005	Duketon (North of Laverton), WA	Granted	80.00%
E38/2006	Duketon (North of Laverton), WA	Granted	100.00%
E38/2243	Duketon (North of Laverton), WA	Granted	100.00%
E38/2298	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2681	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2682	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2683	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2723	Duketon (North of Laverton), WA	Granted	100.00%
E38/2779	Collurabbie (North of Laverton), WA	Granted	90.00%
E38/2808	Duketon (North of Laverton), WA	Granted	100.00%
E38/2809	Duketon (North of Laverton), WA	Granted	100.00%
E38/2810	Duketon (North of Laverton), WA	Granted	100.00%
E38/2830	Collurabbie (North of Laverton), WA	Application	100.00%
E38/2832	Duketon (North of Laverton), WA	Granted	100.00%
E38/2833	Duketon (North of Laverton), WA	Granted	100.00%
E38/2857	Duketon (North of Laverton), WA	Granted	100.00%
E38/2870	Collurabbie (North of Laverton), WA	Application	100.00%
E38/2871	Collurabbie (North of Laverton), WA	Application	100.00%
E38/961	Duketon (North of Laverton), WA	Granted	100.00%
EL 5760	Blayney, NSW	Granted	100.00%
EL 6111	Blayney, NSW	Granted	100.00%
EL 7878	Orange, NSW	Granted	100.00%
EL 8120	Blayney, NSW	Granted	100.00%
L38/116	Duketon (North of Laverton), WA	Granted	100.00%
L38/126	Duketon (North of Laverton), WA	Granted	100.00%
L38/127	Duketon (North of Laverton), WA	Granted	100.00%
L38/128	Duketon (North of Laverton), WA	Granted	100.00%
L38/129	Duketon (North of Laverton), WA	Granted	100.00%
L38/131	Duketon (North of Laverton), WA	Granted	100.00%
L38/133	Duketon (North of Laverton), WA	Granted	100.00%

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<b>Tenement</b>	<b>Location</b>	<b>Tenement Status</b>	<b>Regis Resources Beneficial Interest</b>
L38/134	Duketon (North of Laverton), WA	Granted	100.00%
L38/135	Duketon (North of Laverton), WA	Granted	100.00%
L38/136	Duketon (North of Laverton), WA	Granted	100.00%
L38/137	Duketon (North of Laverton), WA	Granted	100.00%
L38/138	Duketon (North of Laverton), WA	Granted	100.00%
L38/139	Duketon (North of Laverton), WA	Granted	100.00%
L38/140	Duketon (North of Laverton), WA	Granted	100.00%
L38/141	Duketon (North of Laverton), WA	Granted	100.00%
L38/142	Duketon (North of Laverton), WA	Granted	100.00%
L38/143	Duketon (North of Laverton), WA	Granted	100.00%
L38/155	Duketon (North of Laverton), WA	Granted	100.00%
L38/156	Duketon (North of Laverton), WA	Granted	100.00%
L38/170	Duketon (North of Laverton), WA	Granted	100.00%
L38/181	Duketon (North of Laverton), WA	Granted	100.00%
L38/182	Duketon (North of Laverton), WA	Granted	100.00%
L38/184	Duketon (North of Laverton), WA	Granted	100.00%
L38/189	Duketon (North of Laverton), WA	Granted	100.00%
L38/190	Duketon (North of Laverton), WA	Granted	100.00%
L38/191	Duketon (North of Laverton), WA	Granted	100.00%
L38/192	Duketon (North of Laverton), WA	Granted	100.00%
L38/193	Duketon (North of Laverton), WA	Granted	100.00%
L38/194	Duketon (North of Laverton), WA	Granted	100.00%
L38/20	Duketon (North of Laverton), WA	Granted	100.00%
L38/201	Duketon (North of Laverton), WA	Granted	100.00%
L38/202	Duketon (North of Laverton), WA	Granted	100.00%
L38/203	Duketon (North of Laverton), WA	Granted	100.00%
L38/204	Duketon (North of Laverton), WA	Granted	100.00%
L38/212	Duketon (North of Laverton), WA	Granted	100.00%
L38/216	Duketon (North of Laverton), WA	Granted	100.00%
L38/217	Duketon (North of Laverton), WA	Granted	100.00%
L38/219	Duketon (North of Laverton), WA	Granted	100.00%
L38/221	Duketon (North of Laverton), WA	Granted	100.00%
L38/222	Duketon (North of Laverton), WA	Granted	100.00%
L38/226	Duketon (North of Laverton), WA	Granted	100.00%
L38/228	Duketon (North of Laverton), WA	Granted	100.00%
L38/29	Duketon (North of Laverton), WA	Granted	100.00%
L38/47	Duketon (North of Laverton), WA	Granted	100.00%
L38/49	Duketon (North of Laverton), WA	Granted	100.00%
L38/73	Duketon (North of Laverton), WA	Granted	100.00%
L38/85	Duketon (North of Laverton), WA	Granted	100.00%
M38/1091	Duketon (North of Laverton), WA	Granted	80.00%
M38/1092	Duketon (North of Laverton), WA	Granted	100.00%
M38/1096	Duketon (North of Laverton), WA	Granted	100.00%
M38/114	Duketon (North of Laverton), WA	Granted	100.00%
M38/1247	Duketon (North of Laverton), WA	Granted	100.00%
M38/1249	Duketon (North of Laverton), WA	Granted	100.00%
M38/1250	Duketon (North of Laverton), WA	Granted	100.00%
M38/1251	Duketon (North of Laverton), WA	Granted	100.00%
M38/1257	Duketon (North of Laverton), WA	Granted	100.00%
M38/1258	Duketon (North of Laverton), WA	Granted	100.00%
M38/1259	Duketon (North of Laverton), WA	Granted	100.00%
M38/1260	Duketon (North of Laverton), WA	Granted	70.00%
M38/1261	Duketon (North of Laverton), WA	Granted	100.00%
M38/1262	Duketon (North of Laverton), WA	Granted	100.00%
M38/1263	Duketon (North of Laverton), WA	Granted	100.00%
M38/1264	Duketon (North of Laverton), WA	Granted	100.00%
M38/1265	Duketon (North of Laverton), WA	Application	100.00%
M38/237	Duketon (North of Laverton), WA	Granted	100.00%
M38/250	Duketon (North of Laverton), WA	Granted	100.00%

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<b>Tenement</b>	<b>Location</b>	<b>Tenement Status</b>	<b>Regis Resources Beneficial Interest</b>
M38/262	Duketon (North of Laverton), WA	Granted	100.00%
M38/283	Duketon (North of Laverton), WA	Granted	100.00%
M38/292	Duketon (North of Laverton), WA	Granted	100.00%
M38/302	Duketon (North of Laverton), WA	Granted	100.00%
M38/303	Duketon (North of Laverton), WA	Granted	100.00%
M38/316	Duketon (North of Laverton), WA	Granted	100.00%
M38/317	Duketon (North of Laverton), WA	Granted	100.00%
M38/319	Duketon (North of Laverton), WA	Granted	100.00%
M38/341	Duketon (North of Laverton), WA	Granted	100.00%
M38/343	Duketon (North of Laverton), WA	Granted	100.00%
M38/344	Duketon (North of Laverton), WA	Granted	100.00%
M38/352	Duketon (North of Laverton), WA	Granted	100.00%
M38/354	Duketon (North of Laverton), WA	Granted	100.00%
M38/407	Duketon (North of Laverton), WA	Granted	100.00%
M38/413	Duketon (North of Laverton), WA	Granted	71.22%
M38/414	Duketon (North of Laverton), WA	Granted	71.22%
M38/415	Duketon (North of Laverton), WA	Granted	71.22%
M38/488	Duketon (North of Laverton), WA	Granted	100.00%
M38/498	Duketon (North of Laverton), WA	Granted	100.00%
M38/499	Duketon (North of Laverton), WA	Granted	100.00%
M38/500	Duketon (North of Laverton), WA	Granted	100.00%
M38/515	Duketon (North of Laverton), WA	Granted	100.00%
M38/589	Duketon (North of Laverton), WA	Granted	100.00%
M38/590	Duketon (North of Laverton), WA	Granted	100.00%
M38/600	Duketon (North of Laverton), WA	Granted	70.00%
M38/601	Duketon (North of Laverton), WA	Granted	70.00%
M38/630	Duketon (North of Laverton), WA	Granted	100.00%
M38/802	Duketon (North of Laverton), WA	Granted	100.00%
M38/837	Duketon (North of Laverton), WA	Granted	100.00%
M38/889	Duketon (North of Laverton), WA	Granted	100.00%
M38/939	Duketon (North of Laverton), WA	Granted	100.00%
M38/940	Duketon (North of Laverton), WA	Granted	100.00%
M38/943	Duketon (North of Laverton), WA	Granted	100.00%
P38/3377	Duketon (North of Laverton), WA	Granted	100.00%
P38/3378	Duketon (North of Laverton), WA	Granted	100.00%
P38/3379	Duketon (North of Laverton), WA	Granted	100.00%
P38/3407	Duketon (North of Laverton), WA	Granted	51.00%
P38/3408	Duketon (North of Laverton), WA	Granted	51.00%
P38/3409	Duketon (North of Laverton), WA	Granted	51.00%
P38/3410	Duketon (North of Laverton), WA	Granted	51.00%
P38/3411	Duketon (North of Laverton), WA	Granted	51.00%
P38/3412	Duketon (North of Laverton), WA	Granted	51.00%
P38/3413	Duketon (North of Laverton), WA	Granted	51.00%
P38/3414	Duketon (North of Laverton), WA	Granted	51.00%
P38/3415	Duketon (North of Laverton), WA	Granted	51.00%
P38/3416	Duketon (North of Laverton), WA	Granted	51.00%
P38/3417	Duketon (North of Laverton), WA	Granted	51.00%
P38/3418	Duketon (North of Laverton), WA	Granted	71.22%
P38/3419	Duketon (North of Laverton), WA	Granted	71.22%
P38/3420	Duketon (North of Laverton), WA	Granted	71.22%
P38/3421	Duketon (North of Laverton), WA	Granted	71.22%
P38/3422	Duketon (North of Laverton), WA	Granted	71.22%
P38/3423	Duketon (North of Laverton), WA	Granted	71.22%
P38/3424	Duketon (North of Laverton), WA	Granted	71.22%
P38/3425	Duketon (North of Laverton), WA	Granted	71.22%
P38/3426	Duketon (North of Laverton), WA	Granted	71.22%
P38/3427	Duketon (North of Laverton), WA	Granted	51.00%
P38/3428	Duketon (North of Laverton), WA	Granted	51.00%
P38/3429	Duketon (North of Laverton), WA	Granted	51.00%



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<b>Tenement</b>	<b>Location</b>	<b>Tenement Status</b>	<b>Regis Resources Beneficial Interest</b>
P38/3538	Duketon (North of Laverton), WA	Granted	100.00%
P38/3539	Duketon (North of Laverton), WA	Granted	100.00%
P38/3542	Duketon (North of Laverton), WA	Granted	100.00%
P38/3543	Duketon (North of Laverton), WA	Granted	100.00%
P38/3544	Duketon (North of Laverton), WA	Granted	100.00%
P38/3545	Duketon (North of Laverton), WA	Granted	100.00%
P38/3547	Duketon (North of Laverton), WA	Granted	100.00%
P38/3548	Duketon (North of Laverton), WA	Granted	100.00%
P38/3549	Duketon (North of Laverton), WA	Granted	100.00%
P38/3550	Duketon (North of Laverton), WA	Granted	100.00%
P38/3551	Duketon (North of Laverton), WA	Granted	100.00%
P38/3557	Duketon (North of Laverton), WA	Granted	100.00%
P38/3571	Duketon (North of Laverton), WA	Granted	100.00%
P38/3576	Duketon (North of Laverton), WA	Granted	70.00%
P38/3577	Duketon (North of Laverton), WA	Granted	70.00%
P38/3578	Duketon (North of Laverton), WA	Granted	70.00%
P38/3579	Duketon (North of Laverton), WA	Granted	70.00%
P38/3580	Duketon (North of Laverton), WA	Granted	100.00%
P38/3581	Duketon (North of Laverton), WA	Granted	100.00%
P38/3582	Duketon (North of Laverton), WA	Granted	97.00%
P38/3584	Duketon (North of Laverton), WA	Granted	100.00%
P38/3602	Duketon (North of Laverton), WA	Granted	100.00%
P38/3604	Duketon (North of Laverton), WA	Granted	100.00%
P38/3605	Duketon (North of Laverton), WA	Granted	100.00%
P38/3606	Duketon (North of Laverton), WA	Granted	100.00%
P38/3607	Duketon (North of Laverton), WA	Granted	100.00%
P38/3629	Duketon (North of Laverton), WA	Granted	97.00%
P38/3630	Duketon (North of Laverton), WA	Granted	97.00%
P38/3631	Duketon (North of Laverton), WA	Granted	97.00%
P38/3632	Duketon (North of Laverton), WA	Granted	97.00%
P38/3633	Duketon (North of Laverton), WA	Granted	97.00%
P38/3634	Duketon (North of Laverton), WA	Granted	97.00%
P38/3635	Duketon (North of Laverton), WA	Granted	97.00%
P38/3636	Duketon (North of Laverton), WA	Granted	97.00%
P38/3639	Duketon (North of Laverton), WA	Granted	100.00%
P38/3640	Duketon (North of Laverton), WA	Granted	100.00%
P38/3814	Duketon (North of Laverton), WA	Granted	100.00%
P38/3815	Duketon (North of Laverton), WA	Granted	100.00%
P38/3816	Duketon (North of Laverton), WA	Granted	100.00%
P38/3877	Duketon (North of Laverton), WA	Granted	100.00%
P38/3878	Duketon (North of Laverton), WA	Granted	100.00%
P38/3879	Duketon (North of Laverton), WA	Granted	100.00%
P38/3906	Duketon (North of Laverton), WA	Granted	100.00%
P38/3928	Duketon (North of Laverton), WA	Granted	100.00%
P38/3941	Duketon (North of Laverton), WA	Granted	100.00%
P38/3942	Duketon (North of Laverton), WA	Granted	100.00%
P38/3943	Duketon (North of Laverton), WA	Granted	100.00%
P38/3944	Duketon (North of Laverton), WA	Granted	100.00%
P38/3949	Duketon (North of Laverton), WA	Granted	100.00%
P38/3950	Duketon (North of Laverton), WA	Granted	100.00%
P38/3953	Duketon (North of Laverton), WA	Granted	100.00%
P38/3996	Duketon (North of Laverton), WA	Granted	100.00%
P38/3997	Duketon (North of Laverton), WA	Granted	100.00%
P38/3998	Duketon (North of Laverton), WA	Granted	100.00%
P38/4027	Duketon (North of Laverton), WA	Granted	100.00%
P38/4038	Duketon (North of Laverton), WA	Granted	100.00%
P38/4039	Duketon (North of Laverton), WA	Granted	100.00%
P38/4040	Duketon (North of Laverton), WA	Granted	100.00%
P38/4052	Duketon (North of Laverton), WA	Granted	100.00%

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<b>Tenement</b>	<b>Location</b>	<b>Tenement Status</b>	<b>Regis Resources Beneficial Interest</b>
P38/4053	Duketon (North of Laverton), WA	Granted	100.00%
P38/4054	Duketon (North of Laverton), WA	Granted	100.00%
P38/4059	Duketon (North of Laverton), WA	Granted	100.00%
P38/4060	Duketon (North of Laverton), WA	Granted	100.00%
P38/4061	Duketon (North of Laverton), WA	Granted	100.00%
P38/4062	Duketon (North of Laverton), WA	Granted	100.00%
P38/4063	Duketon (North of Laverton), WA	Granted	100.00%
P38/4073	Duketon (North of Laverton), WA	Granted	100.00%
P38/4074	Duketon (North of Laverton), WA	Granted	100.00%
P38/4075	Duketon (North of Laverton), WA	Granted	100.00%
P38/4076	Duketon (North of Laverton), WA	Granted	100.00%
P38/4104	Duketon (North of Laverton), WA	Granted	100.00%
P38/4124	Duketon (North of Laverton), WA	Application	100.00%