



## Total number of securities by RTG Mining Inc. issued in connection with the Share Scheme and Option Scheme

CATEGORY	SECURITYHOLDERS	TOTAL RTG CDIs	TOTAL RTG OPTION CDIs
SCHEMES CONSIDERATION - ASX	757	74,731,953	8,303,555
SCHEMES CONSIDERATION - ASX (OPT OUT SALE FACILITY)	20	1,849	220
UNLISTED OPTIONHOLDER CONSIDERATION - ASX	10	785,000	87,225
SUBTOTAL ISSUED ON AUSTRALIAN REGISTER	787	75,518,802	8,391,000
CATEGORY	SECURITYHOLDERS	TOTAL RTG SHARES	TOTAL RTG OPTIONS
SCHEMES CONSIDERATION - TSX	2	2,620,500	291,167
SMALL SECURITYHOLDER SALE FACILITY - TSX	96	33,946	3,803
FOREIGN SECURITYHOLDER SALE FACILITY - TSX	19	889,958	98,884
SUBTOTAL ISSUED ON CANADIAN REGISTER	117	3,544,404	393,854
<b>TOTAL</b>	<b>904</b>	<b>79,063,206</b>	<b>8,784,854</b>