



MARKET RELEASE

25 February 2014

Yancoal Australia Limited - Contingent Value Right Shares

SUSPENSION FROM OFFICIAL QUOTATION

The Contingent Value Right Shares (ASX Code: YALN) of Yancoal Australia Limited (the "Company") will be suspended from quotation at the close of trading today, Tuesday 25 February 2014, at the request of the Company, pending their repurchase.

Please note that the suspension only applies to the Contingent Value Right Shares with trading code (YALN), and does not apply to any other quoted securities of the Company

Security Code: YALN

Simon Daniels
Adviser, Listings Compliance (Sydney)

To: Simon Daniels
Adviser, Listings Compliance (Sydney) , ASX Compliance
20 Bridge Street, Sydney NSW 2000

25 February 2014

Request to suspend trading in CVR shares

Yancoal requests that the ASX suspend trading in Yancoal CVR shares (ASX:YALN) at the close of trading on 25 February 2014 in accordance with the planned repurchase.

On 6 July 2012, Yancoal Australia Limited (ASX:YAL) (Yancoal) issued 87,645,184 Contingent Value Right Shares (**CVR shares**) to former shareholders in Gloucester Coal Ltd (excluding former shareholders who elected not to receive CVR shares), in part consideration for the Gloucester shares acquired by Yancoal under the merger between Yancoal and Gloucester. The rights attaching to CVR Shares and the mechanism governing their repurchase are set out in the CVR share Terms of Issue, which are set out in Appendix 8 to the explanatory booklet for the merger.

Accordingly, the CVR holders whose CVRs are to be repurchased will be those registered as such as at 7pm on 4 March 2014. The Repurchase Price of the repurchased CVR Shares is expected to be paid on 11 March 2014 or as soon as reasonably practicable after that date.

Capitalised terms used in this release, unless otherwise defined, have the same meaning as the Terms of Issue.



Laura Zhang
EGM Corporate Services and Company Secretary