

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Yancoal Australia Ltd (Company)

82 111 859 119

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                                                                                            |                                                                                                                                                                                                                                                                                                                                             |
|---|------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Type of buy-back                                                                                           | Selective buy-back                                                                                                                                                                                                                                                                                                                          |
| 2 | <sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)          | Contingent Value Right Shares (CVR Shares)                                                                                                                                                                                                                                                                                                  |
| 3 | Voting rights (eg, one for one)                                                                            | One for one but a CVR share holder may only vote on proposals:<br>(a) to wind up the Company;<br>(b) to reduce the share capital of the Company;<br>(c) which directly affects any right, power or privilege in relation to the CVR Shares; and<br>(d) to dispose of all Company property, and the business and undertaking of the Company. |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid                                                                                                                                                                                                                                                                                                                                  |
| 5 | Number of shares/units in the <sup>+</sup> class on issue                                                  | 87,645,184                                                                                                                                                                                                                                                                                                                                  |
| 6 | Whether shareholder/unitholder approval is required for buy-back                                           | No (ASIC exemption obtained).                                                                                                                                                                                                                                                                                                               |

<sup>+</sup> See chapter 19 for defined terms.

|   |                                                                                                                                                         |                                                                                   |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|
| 7 | Reason for buy-back                                                                                                                                     | Buy-back conducted in accordance with clause 4.3 of the CVR Share Terms of Issue. |
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | N/A                                                                               |

### On-market buy-back

|    |                                                                                                                                                                                               |     |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 9  | Name of broker who will act on the company's behalf                                                                                                                                           | N/A |
| 10 | Deleted 30/9/2001.                                                                                                                                                                            |     |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | N/A |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | N/A |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions                                                                                                | N/A |

### Employee share scheme buy-back

|    |                                             |     |
|----|---------------------------------------------|-----|
| 14 | Number of shares proposed to be bought back | N/A |
|----|---------------------------------------------|-----|

|    |                                |     |
|----|--------------------------------|-----|
| 15 | Price to be offered for shares | N/A |
|----|--------------------------------|-----|

### Selective buy-back

|    |                                                                                              |                                     |
|----|----------------------------------------------------------------------------------------------|-------------------------------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Yanzhou Coal Mining Company Limited |
|----|----------------------------------------------------------------------------------------------|-------------------------------------|

|    |                                             |            |
|----|---------------------------------------------|------------|
| 17 | Number of shares proposed to be bought back | 87,645,184 |
|----|---------------------------------------------|------------|

|    |                                |              |
|----|--------------------------------|--------------|
| 18 | Price to be offered for shares | \$0.87645184 |
|----|--------------------------------|--------------|

### Equal access scheme

|    |                                                 |     |
|----|-------------------------------------------------|-----|
| 19 | Percentage of shares proposed to be bought back | N/A |
|----|-------------------------------------------------|-----|

|    |                                                                              |     |
|----|------------------------------------------------------------------------------|-----|
| 20 | Total number of shares proposed to be bought back if all offers are accepted | N/A |
|----|------------------------------------------------------------------------------|-----|

|    |                                |     |
|----|--------------------------------|-----|
| 21 | Price to be offered for shares | N/A |
|----|--------------------------------|-----|

|    |                                                                                                |     |
|----|------------------------------------------------------------------------------------------------|-----|
| 22 | <sup>+</sup> Record date for participation in offer<br>Cross reference: Appendix 7A, clause 9. | N/A |
|----|------------------------------------------------------------------------------------------------|-----|

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<sup>+</sup> See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Director/Company secretary)

Date: .....

Print name: .....