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19 March 2014

Cleansing Notice – 2014 Renounceable Rights Issue

As previously announced, Zamia Metals Limited (ASX:ZGM) (**Company**) is undertaking a pro-rata renounceable rights issue. Shareholders with a registered address in Australia or New Zealand are being offered the opportunity to apply for 2 new shares (**Offer Shares**) for every 3 ZGM shares held at 5.00 pm (Sydney time) on 27 March 2014 (**Record Date**), at an offer price of \$0.006 per Offer Share (**Offer**).

Zamia gives this notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by the Australian Securities and Investments Commission Class Order 08/35 (**CO 08/35**).

1. Zamia will offer shares for issue pursuant to the Offer and will issue those Offer Shares without preparing a prospectus or product disclosure statement under Part 6D.2 of the Corporations Act;
2. As a disclosing entity, Zamia is subject to regular reporting and disclosure obligations;
3. As at the date of this notice:
 - (a) Zamia has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) Zamia has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act, as notionally modified by CO 08/35, which is required to be disclosed under section 708AA(7)(d) of the Corporations Act.

The potential effect that the issue of the Offer Shares will have on the control of Zamia, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings.

Yours sincerely

John Stone
Company Secretary