

February 17, 2014

Zeta Resources Limited
("Zeta Resources" or the "Company")

**Statement Regarding Trading Halt Announcement by
Panoramic Resources Limited (ASX: PAN)**

Zeta Resources notes the announcement today regarding a trading halt by Panoramic Resources Limited (ASX: PAN; "Panoramic"), and confirms that Zeta Resources owns 8.8% of the shares of Panoramic.

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Zeta Resources Limited ("Zeta") is an active, resources-focused holding and development company listed on the Australian Stock Exchange ("ASX") (symbol: ZER) and incorporated in Bermuda. Zeta's aim is to maximise total returns for shareholders by identifying and investing in assets and companies where the underlying value is not reflected in the market price. The Company invests in a range of resources entities, including those focused on oil and gas, gold and base metals exploration and production. More details on the company can be found at www.zetaresources.co.