



1 May 2014

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Tandou Limited ACN 001 014 562 (**Tandou**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 30 April 2014 Tandou announced the successful completion of its 3 for 8 non renounceable entitlement offer (**Entitlement Offer**).

Tandou advises that:

1. 1,067,414 fully paid ordinary shares under the Entitlement Offer related to ineligible shareholders who were unable to participate in the Entitlement Offer (**Excluded Shares**);
2. the Excluded Shares were instead issued to certain institutional and professional investors;
3. this notice is being given under section 708A(5)(e) of the Corporations Act;
4. as at the date of this notice, Tandou has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Tandou; and
 - (b) section 674 of the Corporations Act; and
5. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Bernie Woollard", written over a horizontal line.

Bernie Woollard
COMPANY SECRETARY

TANDOU LIMITED
ABN 81 001 014 562