



28 February 2014

ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Attention: The Manager, Company Notice Section

Dear Sir or Madam

TEMPLETON GLOBAL GROWTH FUND LIMITED – NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001

This notice is given by Templeton Global Growth Fund Limited (ASX Code: TGG) (“**TGG**”) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (“**Act**”) as modified by the Australian Securities and Investments Commission (“**ASIC**”) Class Order 08/35 (“**Class Order**”).

TGG has announced a non-renounceable entitlement offer (“**Entitlement Offer**”) of 1 fully paid ordinary share in TGG (“**New Share**”) for every 5 TGG ordinary shares held as at 7.00pm (Melbourne time) on 12 March 2014 by shareholders with a registered address in Australia and New Zealand.

An Entitlement Offer Booklet for the Entitlement Offer is expected to be dispatched to eligible shareholders of TGG on 14 March 2014.

TGG confirms that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act as modified by the Class Order;
- (c) as at the date of this notice, TGG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to TGG; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act; and

(e) the potential effect the issue of New Shares will have on the control of TGG, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. Given:

- (i) the Entitlement Offer is structured as a pro-rata issue; and
- (ii) the current level of holdings of other substantial holders (based on substantial holding notices that have been given to TGG and lodged with ASX on or prior to the date of this notice);

the issue of the New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of TGG.

Yours sincerely

Templeton Global Growth Fund Ltd.

A handwritten signature in black ink, appearing to read 'M. Warwick', written over a stylized, wavy line that serves as a decorative underline.

Martin F. Warwick
Company Secretary