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The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

4 June 2014

Dear Sir/Madam

Disclosure Notice under Section 708A(5)(e) of the Corporations Act 2011 (Cth)

The Company advises that pursuant to the terms of a Convertible Note Deed Poll and Corporate Loan Facilities with Asipac Group Pty Ltd (**Asipac**), Terramin issued 13,880,327 fully paid ordinary shares (**Shares**) to Asipac on 4 June 2014;

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to Asipac under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2.2 section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is “excluded information” (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Stéphane Gauducheau
Company Secretary