

31<sup>st</sup> January 2014

ASX  
Company Announcements Platform

**Market Update**

At the request of the ASX, the Company provides the following December 2013 quarterly update to the market.

The directors are finalising agreements regarding the introduction of new business opportunities into the Company.

Due diligence has been completed by both parties which has assessed the commercial viability of the businesses and the ability to deliver future revenue and capital growth to the Company.

No formal agreement or term sheet has been signed. Therefore Voltage IP is unable to provide any further details at this time, however will advise the market as soon as any agreement is signed.

Yours sincerely,

Andrew Metcalfe  
Company Secretary