

26 February 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

WESTFIELD RETAIL TRUST (ASX: WRT)
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax
Administration Act
Distribution for the six months ended 31 December 2013

Attached is a notice for the purposes of Subdivision 12-H of Schedule 1 of the Tax Administration Act for the distribution for the six months ended 31 December 2013 for Westfield Retail Trust 1 in respect of ordinary units.

Please note the payment date for the distribution for the six months ended 31 December 2013 is 28 February 2014.

Yours faithfully
WESTFIELD RETAIL TRUST



Katherine Grace
Company Secretary

Encl.

WESTFIELD RETAIL TRUST 1

Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act

ORDINARY UNITS

Distribution for the six months ended 31 December 2013

Set out below are the components of the distribution for the six months ended 31 December 2013. The distribution rate is 9.635 cents per unit and will be paid to Members on 28 February 2014.

These components are provided solely for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth), and should not be used for any other purpose.

<u>Components</u>	<u>Cents per ordinary unit</u>
Other Australian Taxable Income	6.082189
Capital Gain - Discount Method (grossed up) (on Taxable Australian Property)	2.225810
Fund Payment	8.307999
Australian Interest Income	0.081576
Foreign Source Income	0.719278
Tax Deferred Amount	0.526147

Westfield Retail Trust 1 declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) in respect of the income year ended 31 December 2013.

For the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of 8.307999 cents per ordinary unit in respect of the income year ended 31 December 2013.

This distribution includes 1.112905 cents of discount capital gain on Taxable Australian Property grossed up to 2.225810 for Subdivision 12-H purposes.

Australian resident members should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Members in July 2014.