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CROSS RELEASE PXU

4 March 2014

Off-market takeover bid by PaperlinX Limited for PaperlinX SPS Trust (ASX Code: PXU) - Close of Takeover offer

PaperlinX Limited (**PaperlinX**) confirms that holders of 7.845681% of the step-up preference securities in the PaperlinX SPS Trust have accepted PaperlinX's takeover offer to acquire all of the step-up preference securities in the PaperlinX SPS Trust (**Offer**), which closed at 7 pm on Friday 28 February 2014.

PaperlinX expects to issue the Offer consideration to the last tranche of step-up preference securities accepted into the Offer on 6 March 2014.

For further information, please contact:

**Investors
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Executive General Manager Corporate Services
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