



MARKET RELEASE

27 March 2014

Cokal Limited

TRADING HALT

The securities of Cokal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 31 March 2014 or when the announcement is released to the market.

Security Code: CKA

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



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27 March 2014

Trading Halts
ASX Compliance Pty Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Sir/Madam

**RE: Cokal Limited
Request for Trading Halt**

Cokal Limited (**CKA** or the **Company**) hereby request an immediate trading halt pending an announcement in relation to the financing of the BBM Project, with respect to the following securities:

- CKA fully paid ordinary shares (ASX:CKA)

For the purposes of Listing Rule 17.1, CKA provides the following information:

- (a) The trading halt is necessary as information regarding the financing of the BBM Project has potentially ceased to be confidential.
- (b) CKA requests the trading halt remains in place until 10.00am (Sydney Time) Monday, 31 March 2014 unless before that time CKA makes an announcement in relation to the financing of the BBM Project.
- (c) CKA is not aware of any reason why the trading halt should not be granted.

If you have any further queries please do not hesitate to contact me.

Yours faithfully
Cokal Limited

A handwritten signature in black ink, appearing to read "Duncan Cornish".

Duncan Cornish
Joint Company Secretary