



MARKET RELEASE

13 February 2014

Cobar Consolidated Resources Limited

TRADING HALT

The securities of Cobar Consolidated Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 February 2014 or when the announcement is released to the market.

Security Code: CCU

James Gerraty
Manager, Listings Compliance (Melbourne)

13 February 2014

Mr James Gerraty
Manager Issuers, Melbourne
Australian Stock Exchange
Level 45, Rialto South Tower
525 Collins Street, Melbourne VIC 3000
By email: james.gerraty@asx.com.au

Dear Sir

Cobar Consolidated Resources Limited (ASX:CCU) ('the Company') requests a trading halt on the Company's ordinary shares from the commencement of trading today, Thursday 13 February 2014 for 2 days or until the Company requests the trading halt be lifted. The Company does not have any information to disclose at this time.

Information provided in relation to Listing Rules 17.1

The Company provides the following information in relation to Listing Rule 17.1

- a) The Company makes the request pending an announcement of restructuring financing arrangements;
- b) The Company wishes the trading halt to remain in place until such time as it makes an announcement in relation to the matter referred to in paragraph a; and
- c) The Company is not aware of any reason why the Trading Halt should not be granted.

The Company requests the Trading Halt continue until the earlier of commencement of normal trading on Monday 17 February 2014 or when an announcement is released to the market.

The Company believes there is no further information necessary to inform the market about the trading halt.

Yours sincerely



Claire Miller

Company Secretary