



MEDIA RELEASE

Cadence Capital Limited (ASX: CDM) DRP Shortfall Placement Oversubscribed

Friday, 2 May 2014

Cadence Capital Limited (ASX Code: CDM) ('the Company') today announces it has successfully raised \$7.2 million (5.0 million ordinary shares and CDMO options at \$1.44) through a DRP Shortfall Placement to sophisticated and professional investors.

Karl Siegling, Chairman, said "The DRP Shortfall Placement that closed yesterday was oversubscribed and has been supported by a wide range of intermediaries and professional investors across Australia. Our shareholder base continues to grow with a record number of shareholders."

"We would also like to take this opportunity to thank all the intermediaries that participated in the ASX BookBuild, the On-Market BookBuild team and our Technical Lead Manager, Pershing Securities, for their assistance with the Placement."

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