



6 May 2014

ASX Release
By e-lodgement

Extension of Closing Date - Non-renounceable Rights Issue

As announced on 4 April 2014, AusAmerican Mining Limited (ASX: AIW) (“**AIW**” or “**Company**”) is undertaking pro rata non-renounceable rights issue (“**Rights Issue**”). The Company is offering eligible shareholders 3 new fully paid ordinary shares (“**Shares**”) at an issue price of \$0.003 per Share for every 1 Share held at the record date of 22 April 2014, together with one free attaching option exercisable at \$0.006 on or before 31 May 2015 and one free attaching option exercisable at \$0.01 on or before 31 May 2017 for every 4 Shares subscribed for, to raise up to \$2.62 million (before costs).

The Company advises that the closing date for acceptances under the Rights Issue will be extended to 5.00 pm (WST) on Friday 23 May 2014. The previous closing date was Tuesday 13 May 2014.

The revised timetable for the Rights Issue is as follows:

Events	Date
Announced non-renounceable pro rata issue (“Offer”)	4 April 2014
Notice of general meeting sent to Shareholders	10 April 2014
Prospectus and Appendix 3B lodged with ASX Notice sent to Option holders	10 April 2014
Notice sent to shareholders Notice sent to foreign shareholders	11 April 2014
“Ex” date	16 April 2014
Good Friday	18 April 2014
Easter Monday	21 April 2014
Record Date for determining entitlements	22 April 2014
ANZAC Day	25 April 2014
Prospectus despatched to eligible shareholders and Offer opens	28 April 2014
General Meeting to approve Offer (pursuant to ASX waiver)	12 May 2014
Offer Closes	23 May 2014
Securities quoted on a deferred settlement basis	26 May 2014
ASX notified of Offer under-subscriptions	27 May 2014
Shares issued and holding statements despatched	28 May 2014
Anticipated lifting of suspension and quotation of securities issued pursuant to the Offer	29 May 2014

This timetable is indicative only and subject to change. The Company reserves the right to vary the above dates, subject to the ASX Listing Rules and Corporations Act.



Full details of the Rights Issue are contained in the prospectus and accompanying entitlement and acceptance form despatched to eligible shareholders on 28 April 2014. Shareholders should refer to these documents for the full terms of the Rights Issue.

Yours sincerely

Jim Malone
Company Secretary