



3 March 2014

Ms Kerrie Papamihail
Assistant Manager, Listings (Perth)
Australian Securities Exchange

CONTINUATION OF VOLUNTARY SUSPENSION

The Directors of AusAmerican Mining Limited (“ASX code: AIW”) (“AusAmerican” or “the Company”) requests that the suspension of the Company’s securities remain in place.

The Company is continuing its negotiations with parties regarding a capital raising and a potential corporate transaction and to date these negotiations have not yet been finalised.

As required by ASX Listing Rule 17.2, the Company provides the following information:

- The continuation of the suspension is requested pending the release of an announcement concerning a capital raising and potential corporate transaction;
- The suspension is requested to be extended to the period ending 7.00am on Monday 10th March;
- It is expected that the suspension will end following the release of the announcement concerning a capital raising and potential corporate transaction;
- The Company is not aware of any reason why the suspension should not be continued; and
- The Company has no other information necessary to inform the market about the suspension.

Sincerely,

A handwritten signature in black ink, appearing to read "Jim Malone", with a horizontal line underneath.

Jim Malone
Company Secretary