

## ASX ANNOUNCEMENT

By e-lodgement

5 May 2014

### ENTITLEMENTS ISSUE – NOTIFICATION OF SHORTFALL

Apollo Consolidated Limited (ASX: AOP, **Company**) advises that the Company's Underwritten Non-Renounceable Entitlements Issue closed on 1 May 2014, with final acceptances as set out below (subject to any cheque dishonours).

	No. of Shares*	No. of free attaching Options	Subscription Funds
Total Acceptances	6,467,240	3,233,620	\$323,362

*\*excluding shortfall applications by Entitlements Issue participants*

The total number of shares offered under the Entitlements Issue Offer was 12,725,952, equating to a shortfall of 6,258,712 Shares. The shortfall Shares will be dealt with in accordance with the provisions of the Underwriting Agreement between the Underwriter and the Company.