



Australia China Holdings Limited

ARBN 067 993 506

Level 11, 32 Martin Place, Sydney, NSW 2000, Australia

Email: sec@aakch.com

Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgment

5th May 2014

Dear Shareholders,

Re: Audit of Financial Statements for the year ended 31st March 2014

The Board of Directors of Australia China Holdings Limited ("the Company") is pleased to announce that Messrs. Kee & Co. have been appointed as auditors of the Company to fill the casual vacancy created by the resignation of Messrs. Baker Tilly Monteiro Heng, the immediate previous auditors. The Directors would like to thank Messrs. Baker Tilly Monteiro Heng for their professional service during the past years.

Messrs. Kee & Co. shall hold office as auditors of the Company until the conclusion of next Annual General Meeting of the Company which is expected to be held by 30th September 2014 and Messrs. Kee & Co. have already commenced the audit of the Company with respect of the Company's financial statements for the year ended 31st March 2014 which is scheduled to be completed by 30th May 2014.

Should you require further information, please send your enquiry to the Company Secretary by email to sec@aakch.com

Yours faithfully,

For and on behalf of

Australia China Holdings Ltd



Stonely Sek
Company Secretary