

ASX release

AGL Energy Subordinated Notes (AGKHA) Interest Rate Notice



10 March 2014

The key dates for the interest payment due on 10 June 2014 in respect of AGL's Subordinated Notes has been revised to reflect the ASX's timetable changes which come into effect from 14 April 2014. An amended table is set out below:

Interest Payment Date	Ex-Date	Record Date	No. of Days in Interest period	Interest Rate	Interest Payment per Note ¹
10 June 2014	30 May 2014	3 June 2014	92	6.4467%	\$1.6249

Terms defined in the AGL Energy Subordinated Notes Terms have the same meaning in this notice.

¹ Face value is \$100 per Note

For further information please contact:

Investors

John Hobson, Head of Capital Markets

Direct: + 61 2 9921 2789

Mobile: + 61 (0) 488 002 460

e-mail: john.hobson@agl.com.au

Media

Karen Winsbury, Head of Corporate Communications

Direct: +61 3 8633 6388

Mobile: +61 (0) 408 465 479

e-mail: kwinsbury@agl.com.au

About AGL

AGL Energy Limited (AGL) is one of Australia's leading integrated renewable energy companies and is taking action toward creating a sustainable energy future for our investors, communities and customers. Drawing on over 175 years of experience, AGL operates retail and merchant energy businesses, power generation assets and an upstream gas portfolio. AGL has one of Australia's largest retail energy and dual fuel customer bases. AGL has a diverse power generation portfolio including base, peaking and intermediate generation plants, spread across traditional thermal generation as well as renewable sources including hydro, wind, landfill gas and biomass. AGL is Australia's largest private owner and operator of renewable energy assets and is looking to further expand this position by exploring a suite of low emission and renewable energy generation development opportunities.