

DGW:ASM:B4  
A Smith

21 March 2014

Mr Dave Filov  
Senior Adviser, Listings Compliance  
Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

By email: [dave.filov@asx.com.au](mailto:dave.filov@asx.com.au)

Dear Sir

**Apex Minerals NL**  
**(Receivers and Managers Appointed) (In Liquidation) (the Company)**  
**ACN 098 612 974**

**Apex Gold Pty Ltd**  
**(Receivers and Managers Appointed) (In Liquidation)**  
**ACN 124 893 778**  
**(Together the Companies)**

We refer to our ASX announcement of 17 March 2014 confirming that all Conditions Precedent to the conditional Sale and Purchase Agreement (SPA) entered into by the Companies with Blackham Resources Ltd (ASX: BLK) (Blackham) and related entity Matilda Operations Pty Ltd for the sale of the Wiluna Gold Project had been satisfied.

We advise that settlement of the sale of the Wiluna Gold Project occurred today and accordingly Blackham has now assumed control of the Wiluna Gold Project.

Yours faithfully  
**Apex Minerals NL**  
**Apex Gold Pty Ltd**



**Darren Weaver**  
Joint and Several Receiver and Manager