



SN/JH/BO026

4 March 2014

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

RE: BOULDER STEEL LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT) ("the Company")
ACN: 009 074 588
ASX CODE: BGD

I advise that on 21st February 2014, the Company executed a Deed of Company Arrangement. The form of which was duly agreed to at a meeting of the Company's creditors convened and held on the 4th February 2014.

For further information, please contact Julia Hristovski of my Sydney office.

Yours faithfully
BOULDER STEEL LIMITED

A handwritten signature in blue ink, appearing to read "Nicols".

Steven Nicols
DEED ADMINISTRATOR

www.nicolsandbrien.com.au
LEVEL 2, 350 KENT STREET, SYDNEY NSW 2000
PO BOX Q191, QVB POST SHOP, SYDNEY NSW 1230
PHONE (02) 9299 2289 • FAX (02) 9299 2239
mail@nicolsandbrien.com.au

SUITE 9, LEVEL 2, 70 MARKET STREET, WOLLONGONG NSW 2500
PO BOX 5432, WOLLONGONG NSW 2520
PHONE (02) 4226 6025 • FAX (02) 4226 6360
wollongongmail@nicolsandbrien.com.au