

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Exploration Company, focused on iron ore development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman

Sharon Heng, Executive Director & Managing Director

Swaminathan Thiagarajan, Non-Executive Director

Subimal Bose, Non-Executive Director

Timothy Turner, Non-Executive Director

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

Hamersley Iron Ore Project

Robertson Range Iron Ore and Manganese Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

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30 January 2014

The Company Announcements Office
ASX Limited

Via E Lodgement

REPORT FOR THE QUARTER ENDED 31 DECEMBER 2013

Please find attached the Company's Quarterly Activities Report and Appendix 5B for the quarter ended 31 December 2013.

Yours faithfully

LEGACY IRON ORE LIMITED



Sharon Heng
Managing Director

HIGHLIGHTS

EXPLORATION

Mt Bevan (60%)

- Significant upgrade to 2km portion of Western BIF resource.
- Maiden JORC compliant Indicated Resource of 322Mt at a grade of 34.7% Fe with high mass recovery of 44.2% for 2km section.
- Remaining 8km Western BIF section to undergo additional drilling and resource upgrades.
- Increased confidence in geological continuity of resource and grade for area identified as preferred site for initial mining activities.
- DSO exploration fieldwork commences under the Phase 4 exploration programme at Mt Bevan – several target areas identified along Eastern BIF horizon.

East Kimberley – Koongie Park Project

- HELITEM airborne EM survey completed covering base metal - gold prospective stratigraphy, including Jillaroo gossan prospect. Numerous significant conductors identified. Statutory clearance received – awaiting native heritage survey prior to drilling.

Yundamindera Gold Project

- During the quarter, Legacy Iron finalised formal documentation with vendors of several prospective gold tenements, namely the Yundamindera project. Both parties are moving towards signing.

CORPORATE

- Secured a \$2.7 million loan facility from Citibank, and draws down \$2 million.
- As at 31 December 2013, Legacy Iron has cash and cash equivalents of \$1,825,258.

EXPLORATION

Legacy Iron Ore Limited (“Legacy Iron” or “the Company”) is an active exploration company with a diverse portfolio of assets spanning iron ore, manganese, coal, gold and base metals. The primary focus for the Company is its Joint Venture with Hawthorn Resources Limited (“Hawthorn”) on the Mt Bevan Iron Ore Project, north of Kalgoorlie in Western Australia, where the Company is proving up a potentially world class magnetite resource.

The Company holds significant landholdings in two major mineralised provinces within WA. In the Pilbara region, Legacy Iron is exploring for iron ore and manganese while in the Eastern Goldfields region activities are focused on gold discoveries. The Company also holds substantial ground in the East Kimberley region with the most advanced prospect being the highly prospective Koongie Park VHMS base metal - gold project.

The Company has also undertaken exploration on several prospective coal tenements located in southern Queensland.

IRON ORE

Mt Bevan Project

Mt Bevan Project is a joint venture between Legacy Iron and Hawthorn. Legacy Iron has now completed its earn-in of a 60% interest in the project by expending more than \$3.5 million on exploration. Mt Bevan is considered to hold excellent potential for the definition of major magnetite resources located close to existing road, rail and port facilities. The project also has potential for DSO hematite discoveries.

During the quarter, a significant resource upgrade was made following the incorporation of the completed Phase 3 resource definition drilling programme.

The resource upgrade is for a 2km section of the 10km strike length of the Western BIF section of the Mt Bevan Project.

Following completion of the phase 3 drilling, modelling has now resulted in an upgrade of the inferred resource for a 2km section to **an Indicated resource of 322Mt at a grade of 34.7% Fe with high mass recovery of 44.2%** which suggests the ore is more amenable to a simpler magnetic separation.

Earlier drilling at Mt Bevan allowed the definition of a JORC compliant Inferred Resource of 2.26 billion tonnes of magnetite mineralisation grading 27.6% Fe (15% cut off), or 1.59 billion tonnes of magnetite mineralisation grading 30.2% Fe (25% cut off)*. The resource extends over a 10 kilometre strike length of the Western BIF target at Mt Bevan.

The Phase 3 drilling targeted a central 2 kilometre strike length of this 19 kilometre long magnetite resource, identified as the preferred site of initial mining. This infill drilling was located between previous drill lines 3 to 5. A cross section for drill line 3 is shown in Figure 1 below which highlights the thickness of the magnetite mineralisation, typically exceeding 100m, and the shallow dip to the east.

* 2012 Inferred Resource Study: The information in this report that relates to Mineral Resources is based on work done by Andre Wulfse and Michael Cunningham of SRK Consulting (Australasia) Pty Ltd. Andre Wulfse takes overall responsibility for the Resource Estimate, and Michael Cunningham takes responsibility for the geological model. Steve Shelton of Legacy Iron Ore Limited is responsible for the integrity of the Exploration Results and Exploration Targets. Andre Wulfse and Michael Cunningham are Members of The Australasian Institute of Mining and Metallurgy, and Steve Shelton is a Member of the Australian Institute of Geoscientists. All have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity they are undertaking to qualify as a Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2004 edition). The Competent Persons consent to the inclusion of such information in this Memo in the form and context in which it appears.

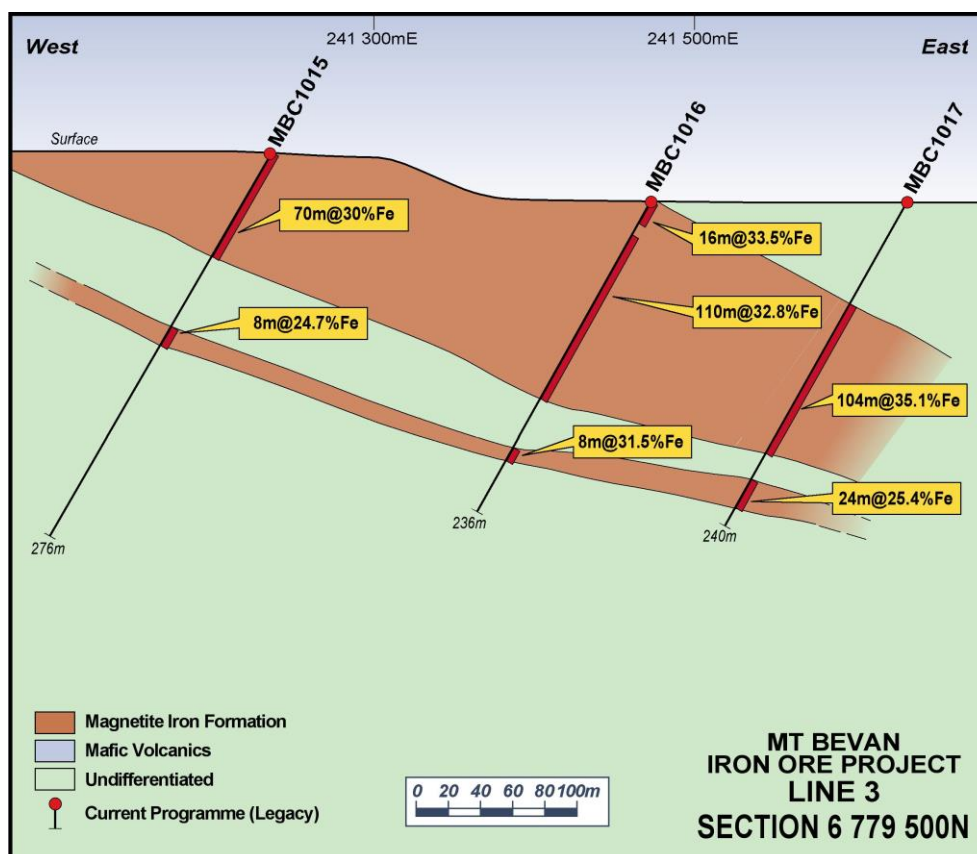


Figure 1: Drilling Cross Section - Lines 3

SRK Consulting has now completed modelling and a revised Mineral Resource Estimate based on the results of the Phase 3 infill drilling. The maiden Indicated Mineral Resource, which is reported in compliance with the JORC Code 2012, has been calculated by SRK as: **322 Mt @ 34.7 % with a high mass recovery of 44.2%.**

The Company is encouraged to see that the mass recovery of the Indicated Resource of high at 44.2% reflecting the high pure magnetite component of the host BIF unit.

This JORC Indicated Resource provides an increase in confidence in the geological continuity and grade of a substantial part of the Western BIF magnetite body.

The following table sets out the updated resource:

Mt Bevan Fresh BIF Resource											
Class	Material	Tonnes x 10 ⁶	Fe %	SiO ₂ %	Al ₂ O ₃ %	CaO %	P %	S %	LOI %	MgO %	Mn %
Indicated	<i>In situ</i> Total	322	34.7	46.2	0.57	1.35	0.054	0.131	-1.05	1.91	0.31
	<i>In situ</i> Magnetic*	44.18%	30.0	2.4	0.01	0.08	0.005	0.053	-1.38	0.05	0.01
	Concentrate	142	68.0	5.5	0.02	0.18	0.012	0.130	-3.12	0.12	0.03
Inferred	<i>In situ</i> Total	847	35.0	45.6	0.77	2.00	0.063	0.39	-1.15	1.77	0.04
	<i>In situ</i> Magnetic*	45.70%	30.8	2.8	0.01	0.06	0.004	0.042	-1.37	0.03	0.01
	Concentrate	387	67.5	5.9	0.03	0.14	0.009	0.096	-3.00	0.06	0.02
Total	<i>In situ</i> Total	1,170	34.9	45.8	0.71	1.82	0.060	0.137	-1.12	1.81	0.11
	<i>In situ</i> Magnetic*	45.28%	30.6	2.7	0.01	0.07	0.004	0.045	-1.37	0.03	0.01
	Concentrate	530	67.7	5.80	0.03	0.15	0.010	0.105	-3.03	0.07	0.02

*In situ Magnetic is the material that is expected to report to the magnetic fraction. The in situ Magnetic quantities in the Tonnes column are expressed as the percentage of the in situ Total tonnes (as estimated from Davis Tube Mass recovery).

For the reporting of resources, a block cut-off grade has not been applied to the model by SRK. This is because the minimum Fe and MagFe block grades for fresh BIF are relatively high (19% and 16% respectively), and therefore potentially economic.

This JORC Indicated resource is calculated for only a 2km strike of the 10km strike mineralisation. The Company considers that given the excellent geological continuity of the drilled mineralisation over a 10km strike, that there is no reason to suppose that similar tonnage and grade would not be obtained in infill drilling over the remaining 8km of strike.

The full Project Memorandum for this Mineral Resource Estimate including JORC 2012 Table 1 was included in the ASX announcement of 17 December 2013.

During the quarter, field work commenced targeting DSO hematite mineralisation. A program of geological mapping and sampling commenced covering the southern part of the Eastern BIF, and part of Mt Alexander. Several areas showing high iron assays (greater than 50% Fe) were identified. Further mapping and sampling will be carried out next quarter prior to initial RC drill testing of selected areas.

(Full details of the project are available at the Company website www.legacyiron.com.au)

Pilbara Iron Ore and Manganese Projects

No exploration activities were conducted on the projects during the period saved for statutory reporting.

East Kimberley Project - Koongie Park

Drilling is planned for a number of significant identified through a HELITEM airborne EM survey completed in the coming quarter. Statutory clearance for the drilling program has been received. A native heritage clearance will be undertaken prior to drilling.

GOLD

Database compilation and statutory reporting was conducted during the period.

New Opportunities

The joint venture agreement with the Ling Prospecting syndicate has been finalised and is currently awaiting final approval from both parties.

COAL

A review of farm-in and acquisition opportunities continued during the quarter.

PLANNED ACTIVITIES – MARCH 2014 QUARTER

Principal activities planned for the March 2014 quarter will comprise:

Mt Bevan:	Continuation of mapping and sampling program at the Eastern BIF – DSO hematite targets. Drill planning and statutory approval for drilling of priority targets.
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- South Laverton:** Mapping, costeaning and sampling at the Yundamindera project focussing on the Quartz Hill prospect to enable drill planning.
- East Kimberley:** RC Drilling of priority conductors at the Koongie Park Project post native heritage clearances.

CORPORATE

Change of Auditor

The members resolved to appoint Stantons International Audit and Consulting Pty Ltd as the auditor of the Company, following the Directors' recommendation to minimise compliance costs.

Funding Update

During the quarter, the Company drew down \$2,000,000 from its \$2.7 million Citibank loan facility. This loan has been guaranteed by the Company's major shareholder, NMDC Limited.

In the previous quarter, a \$1 million convertible note facility with The Australian Special Opportunity Fund LP was fully drawn. During the December 2013 quarter, \$500,000 of this convertible note was repaid and \$100,000 was converted to equity through the issue of 3,515,152 ordinary shares.

At 31 December 2013, there remains a \$400,000 convertible note which does not bear interest and is unsecured. If the investor chooses to convert, the convertible notes shall convert into new ordinary shares of the Company determined by dividing the amount by the conversion price. Conversion price is 90% of the average of 3 consecutive daily VWAPs per as selected by the investor in its sole discretion during the 20 consecutive trading days immediately prior to the relevant conversion notice date. Shares issued upon conversion will rank pari passu with existing ordinary shares. The convertible securities do not carry any voting rights. The term of this convertible note is 24 months, expiring on 1 September 2015.

Cash Position

As at 31 December 2013, the Group has cash and cash equivalents of \$1,825,258.

PROJECT REVIEW

In line with its objective to increase shareholder wealth, Legacy Iron has evaluated and is in the process of evaluating numerous projects during the quarter. These projects are predominantly in Western Australia, covering gold, iron ore and other base metal commodities.

Yours faithfully

LEGACY IRON ORE LIMITED



Sharon Heng
Managing Director

Competent Person's Statement:**Mt Bevan Iron Ore**

The information in this report that relates to Exploration Results, Exploration Targets, Mineral Resources or Ore Reserves (excluding the SRK Consulting study) is based on information compiled by Steve Shelton who is a member of The Australasian Institute of Geoscientists and a full time employee of Legacy Iron Ore Limited. Mr. Shelton has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Shelton consents to the inclusion in this report of the matters based on his information in the form and the context in which it appears.

The information relating to the SRK Resource Estimation Report for the Mt Bevan Iron Ore Project that relates to Mineral Resources is based on work done by Andre Wulfse and Paul Hodkiewicz of SRK Consulting (Australasia) Pty Ltd. Andre Wulfse takes responsibility for the Resource Modelling, and Paul Hodkiewicz takes responsibility for the Geological Modelling. Steve Shelton of Legacy Iron Ore Limited is responsible for the integrity of the Exploration Results.

Andre Wulfse and Paul Hodkiewicz are Members of The Australasian Institute of Mining and Metallurgy and have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity they are undertaking to qualify as a Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2004 edition). The Competent Persons consent to the inclusion of such information in this Report in the form and context in which it appears. Peter Williams undertook Peer Review of this Report. Peter Williams is a Member of the Australian Institute of Geoscientists.

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

LEGACY IRON ORE LIMITED



ABN

31 125 010 353

Quarter ended ("current quarter")

31 December 2013

Consolidated statement of cash flows

	Current quarter 31 Dec 2013 \$A'000	Year to date (6 months) 31 Dec 2013 \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration and evaluation	(589)	(1,401)
(b) development	-	-
(c) production	-	-
(d) administration	(847)	(2,009)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	13	28
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other – Receipt by joint venture participant	86	502
Net Operating Cash Flows	(1,337)	(2,880)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	90
1.12 Other (provide details if material)	-	(2)
Net investing cash flows	-	88
1.13 Total operating and investing cash flows (carried forward)	(1,337)	(2,792)

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(1,337)	(2,792)
	Cash flows related to financing activities		
1.14	Proceeds from issue of shares, options	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	2,000	3,015
1.17	Repayment of borrowings	(515)	(515)
1.18	Dividends paid	-	-
1.19	Other	-	-
	Net financing cash flows	1,485	2,500
	Net increase (decrease) in cash held	148	(292)
1.20	Cash at beginning of quarter/year to date	1,677	2,117
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	1,825	1,825

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	191
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	
	\$167,809 payment for Directors and their associates fees and salaries; and \$ 22,830 payment for accounting fees to entity related to Non-Executive Director.	

Non-cash financing and investing activities

2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
	Conversion of \$100,000 convertible note to ordinary share capital.
2.2	Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest
	-

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	3,100	2,400
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	670
4.2 Development	-
4.3 Production	-
4.4 Administration	324
Total	994

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	919	711
5.2 Deposits at call	906	966
5.3 Bank overdraft		-
5.4 Other (commercial bills)		-
Total: cash at end of quarter (item 1.22)	1,825	1,677

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	P31/1972	Surrendered.	100%	-
6.2 Interests in mining tenements acquired or increased	E80/3923	Previously announced in June 2013 quarter that this tenement was surrendered. This was incorrect. LCY continues to hold a 100% interest in E80/3923.	100%	100%
	E31/1034	Granted.	-	100%

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Summary of mining tenement at the end of quarter (31 December 2013) and their location.

The mining tenements held at end of quarter and their location	Tenement	Location	State	% at beginning of quarter	% at end of quarter	Operator
	E80/3923	East Kimberley	WA	100	100	Legacy
	E80/4220	East Kimberley	WA	100	100	Legacy
	E80/4221	East Kimberley	WA	100	100	Legacy
	E47/1868	Pilbara	WA	100	100	Legacy
	E47/1869	Pilbara	WA	100	100	Legacy
	E45/3395	Pilbara	WA	100	100	Legacy
	E46/818	Pilbara	WA	100	100	Legacy
	E31/928	South Laverton	WA	100	100	Legacy
	E31/861	South Laverton	WA	100	100	Legacy
	E31/862	South Laverton	WA	100	100	Legacy
	E39/1435	South Laverton	WA	100	100	Legacy
	E31/1034	South Laverton	WA	0	100	Legacy
	P31/1927	South Laverton	WA	100	100	Legacy
	P31/1928	South Laverton	WA	100	100	Legacy
	P31/1929	South Laverton	WA	100	100	Legacy
	P31/1930	South Laverton	WA	100	100	Legacy
	P31/1931	South Laverton	WA	100	100	Legacy
	E31/912	South Laverton	WA	100	100	Legacy
	M31/426	South Laverton	WA	100	100	Legacy
	E39/1443	South Laverton – Mt Celia	WA	100	100	Legacy
	P39/5001	South Laverton – Mt Celia	WA	100	100	Legacy
	P39/5002	South Laverton – Mt Celia	WA	100	100	Legacy
	P39/5003	South Laverton – Mt Celia	WA	100	100	Legacy
	P39/5004	South Laverton – Mt Celia	WA	100	100	Legacy
	P39/5005	South Laverton –	WA	100	100	Legacy

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

		Mt Celia				
	P39/5006	South Laverton – Mt Celia	WA	100	100	Legacy
	P39/5007	South Laverton – Mt Celia	WA	100	100	Legacy
	E31/952	Kalgoorlie	WA	100	100	Legacy
	E29/865	Yilgarn – Mt Bevan	WA	100	100	Legacy
	M31/427	South Laverton	WA	LCY 90 CZY 10	LCY 90 CZY 10	Legacy & Cazaly
	P31/1746	South Laverton	WA	LCY 90 CZY 10	LCY 90 CZY 10	Legacy & Cazaly
	E31/1019	South Laverton	WA	LCY 90 CZY 10	LCY 90 CZY 10	Legacy & Cazaly
	E31/1020	South Laverton	WA	LCY 90 CZY 10	LCY 90 CZY 10	Legacy & Cazaly
	M31/107	South Laverton	WA	90% Precious Metals	90% Precious Metals	Murrin Murrin & Glenmurrin
	M31/229	South Laverton	WA	90% Precious Metals	90% Precious Metals	Murrin Murrin & Glenmurrin
	M31/230	South Laverton	WA	90% Precious Metals	90% Precious Metals	Murrin Murrin & Glenmurrin
	E29/510	Yilgarn – Mt Bevan	WA	LCY 60 HAW 40	LCY 60 HAW 40	Legacy & Hawthorn
	E29/713	Yilgarn – Mt Bevan	WA	LCY 60 HAW 40	LCY 60 HAW 40	Legacy & Hawthorn
	EPC2303	Mundubbera	QLD	100	100	Legacy
	EPC2304	Eidsvold	QLD	100	100	Legacy
	EPC2580	Chinchilla	QLD	100	100	Legacy

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference *securities (description)	-	-	-	-
7.2 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 *Ordinary securities	587,204,606	587,204,606	-	-

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

7.4	Changes during quarter				
	(a) Increases through issues arising from conversion of convertible debt securities	3,515,152	3,515,152	-	-
	(b) Decreases through returns of capital, buy-backs	-	-	-	-
7.5	Convertible debt securities <i>Does not bear interest and is unsecured. The convertible securities shall convert into new ordinary shares of the company determined by dividing the amount by the conversion price. Conversion price is 90% of the average of 3 consecutive daily VWAPs per as selected by the investor in its sole discretion during the 20 consecutive trading days immediately prior to the relevant conversion notice date. Shares issued upon conversion will rank pari passu with existing ordinary shares. The convertible securities do not carry any voting rights. Term is 24 months.</i>	\$400,000			
7.6	Changes during quarter				
	(a) Increases through issue				
	(b) Decreases through repayment	(\$500,000)			
	(c) Decrease through conversion	(\$100,000)			

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

7.7 Options (description and conversion factor)			Exercise Price	Expiry Date
	11,354,383	11,354,383	10 cents	31 December 2014
	8,304,525	8,304,525	15 cents	31 December 2014
	11,660,000	-	25 cents	1 April 2015
	12,430,000	-	10 cents	23 December 2015
	4,300,000	-	11.73 cents	14 February 2014
	4,000,000	-	18 cents	24 May 2016
	46,200,000	-	25 cents	31 December 2015
	4,000,000	-	25 cents	31 December 2014
	4,000,000	-	30 cents	31 December 2014
	4,000,000	-	35 cents	31 December 2014
	4,000,000	-	40 cents	31 December 2014
	4,000,000	-	45 cents	31 December 2014
	21,430,000	-	22.29 cents	7 January 2015
7.8 Issued during quarter	-	-		
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	6,000,000	-	25 cents	31 December 2013
7.11 Debentures (totals only)				
7.12 Unsecured notes (totals only)				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does /~~does not~~ give a true and fair view of the matters disclosed.

Sign here:


(Director/~~Company secretary~~)

Date: **30 January 2014**

Print name: **Sharon Heng**

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

+ See chapter 19 for defined terms.

- 2 The “Nature of interest” (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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