



MARKET RELEASE

28 May 2014

Lynas Corporation Limited

TRADING HALT

The securities of Lynas Corporation Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 30 May 2014 or when the announcement is released to the market.

Security Code: LYC

Lux Wigneswaran
Senior Adviser, Listings Compliance (Sydney)

28 May 2014

Ms Lux Wigneswaran
Senior Advisor, Listings (Sydney)
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email

Dear Lux

Request for Trading Halt – Lynas Corporation Ltd

Lynas Corporations Ltd (**Lynas**) requests an immediate trading halt in respect of its securities (ASX Code: LYC).

The trading halt is requested pending the completion by Lynas of the demand book build and related arrangements for the proposed Top Up Placement that was announced on 5 May 2014.

For the purpose of Listing Rule 17.1, Lynas provides the following information:

- (a) the trading halt is necessary to ensure the market is informed;
- (b) the trading halt should remain in place until the earlier of commencement of trading on Friday 30 May 2014 or when Lynas announces completion of the Top Up Placement; and
- (c) Lynas is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely



Andrew Arnold
Company Secretary