



13 January 2014

## Results of General Meeting

A General Meeting of Leyshon Resources Limited was held today at 11.30am at The Melbourne Hotel, 942 Hay Street, Perth, Western Australia.

The results of the meeting were as follows:

Resolution 1:	Disposal of Leyshon Energy Assets	Passed on Hands
Resolution 2:	Reduction of capital and in-specie distribution	Passed on Hands
Resolution 3:	Amendment to the Company's investing policy	Passed on Hands
Resolution 4:	Confirmation of the Company's existing investing policy	Withdrawn

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the Company advises that proxy votes were received as follows:

	Proxy Discretion	For	Against	Abstain	Total
Resolution 1 (Ordinary)	26,500	9,235,668	206,602	31,330,000	40,798,770
Resolution 2 (Ordinary)	26,500	40,565,668	206,602	0	40,798,770
Resolution 3 (Ordinary)	26,500	40,595,668	170,602	6,000	40,798,770
Resolution 4 (Ordinary)	26,500	40,703,870	62,400	6,000	40,798,770

Murray Wylie  
Company Secretary

For further information please contact:

***Leyshon Resources Limited***

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***Cantor Fitzgerald Europe***

*David Porter/Stewart Dickson (Nominated adviser)*

*Richard Redmayne (Corporate broking)*

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