

22 May 2014

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
Exchange Centre  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

As announced on 15 May 2014, Mint Wireless Limited undertook a placement to institutional, sophisticated and professional investors of 40,000,000 fully paid ordinary securities at \$0.25 per security to raise \$10,000,000.

**Information required under listing rule 7.1A.4(b) and 3.10.5A**

The following information is provided in accordance with Listing Rule 7.1A.4(b) and 3.10.5A:

- (a) The dilution to the existing holders of ordinary securities caused by the issue under Listing Rule 7.1A is 8.9%. The Company notes that some existing shareholders participated in the placement.
- (b) The Company issued fully paid ordinary securities to sophisticated, institutional and professional investors as it was considered to be a more expedient method for raising funds in the current environment. The placement has allowed the Company to introduce new investors to its register as well.
- (c) There was no underwriting arrangement in respect of the 40,000,000 fully paid ordinary securities issued.
- (d) Commission for the placement amounted to 3% (plus GST) of the total placement amount.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Gary Stewart", written over a white rectangular background.

Gary Stewart  
Company Secretary

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an ASX listed company



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