

22 May 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Section 708A Cleansing Statement

Mint Wireless Limited (ASX: MNW) (*Mint*) seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (*the Act*) and gives notice under section 708A(5)(e) of the Act of the following details:

- (a) On 22 May 2014, Mint issued a total of 40,000,000 fully paid ordinary shares at an issue price of \$0.25 per share to institutional, sophisticated and professional investors raising a total of \$10,000,000.
- (b) Mint issued the shares described in (a) above, without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, Mint has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Mint; and
 - (ii) section 674 of the Act; and

As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of section 708A(7) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Gary Stewart".

Gary Stewart
Company Secretary

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