

23 January 14

ASX Code: MNB
PERTH OFFICE
Level 1, 278 Stirling Hwy
Claremont WA 6010
Australia
T: +61 8 9322 9295
E: info@minbos.com
W: www.minbos.com
ABN: 93 141 175 493



ASX ANNOUNCEMENT/MEDIA RELEASE

MINBOS RESOURCES LIMITED PRO-RATA RENOUNCEABLE RIGHTS ISSUE – SENDING OUT OF DISCLOSURE DOCUMENT COMPLETED

As previously announced, Minbos Resources Limited (“**Minbos**” or “**Company**”) (ASX:MNB) is seeking to raise up to \$1.1 million through a pro-rata renounceable rights issue of three (3) fully paid ordinary shares in the capital of the Company (**Share**) for every seven (7) Shares held by eligible shareholders at an issue price of \$0.01 per Share (**Entitlement Offer**)

The Company advises that it has now sent the prospectus and entitlement and acceptance forms which relate to this Entitlement Offer to all eligible shareholders.

Should you have any questions regarding the Rights Issue please contact the Company’s shareholder enquiry line 1800 821 475 within Australia, +61 (0) 2 8256 3395 for callers outside Australia or consult your stockbroker or professional adviser.

ENDS

For further information please contact:

Scott Sullivan
Managing Director
scott@minbos.com
+61 (0) 8 9322 9295

For media enquiries contact:
David Ikin – Professional Public Relations
david.ikin@ppr.com.au
+61 (0) 8 9388 0944

23 January 14

ASX Code: MNB
PERTH OFFICE
Level 1, 278 Stirling Hwy
Claremont WA 6010
Australia
T: +61 8 9322 9295
E: info@minbos.com
W: www.minbos.com
ABN: 93 141 175 493



About Minbos

Minbos Resources Limited (**ASX:MNB**) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda whilst growing its current resource base in incremental stages on the remaining deposits in Angola.

The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

For more information, visit www.minbos.com