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ASX Release  
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## NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

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On 6 and 7 February 2014, the Company issued a total of 2,727,272 fully paid ordinary shares to investors as announced to the market on 29 January 2014, together with a further 67,884 to a drilling contractor.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary and contributing shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (b) section 674 *Corporations Act*, and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For more information on the company visit [www.magres.com.au](http://www.magres.com.au)

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