
ASX Release
7 February 2014

ASX code: MAU

Ground Floor, 22 Delhi St
West Perth WA 6005
PO Box 1388
West Perth WA 6872
Telephone 08 9226 1777
Facsimile 08 9485 2840
info@magres.com.au
www.magres.com.au

ABN: 34 121 370 232

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 6 and 7 February 2014, the Company issued a total of 2,727,272 fully paid ordinary shares to investors as announced to the market on 29 January 2014, together with a further 67,884 to a drilling contractor.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary and contributing shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*, and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For more information on the company visit www.magres.com.au

George Sakalidis

Managing Director

Phone (08) 9226 1777

Mobile 0411 640 337

Email george@magres.com.au