

S708A(5)(e) DISCLOSURE NOTICE – ISSUE OF PLACEMENT SHARES

Maverick Drilling & Exploration Limited (ASX: MAD) (**Maverick**) has today issued 65,881,234 fully paid ordinary shares (**Shares**) by way of a placement to sophisticated and professional investors, as outlined in Maverick's announcement dated 7 April 2014.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Maverick notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Maverick has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Maverick; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of Maverick:



Andrew Crawford
Company Secretary
Maverick Drilling & Exploration Limited