



My ATM Holdings Limited
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30 May 2014

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY, NSW 2000

Dear Sir

iWebgate Transaction Update

The Directors of My ATM Holdings Limited ("**Company**") advise that ASX has confirmed that the Company is required to re-comply with Chapters 1 and 2 of the ASX Listing Rules to acquire iWebgate Technology Limited ("**IWG**"). The Company will therefore be required to complete a number of elements determined by the ASX Listing Rules summarised but not limited to the following.

MYA will be required to call a meeting of shareholders, at which the shareholders will be asked to vote on the proposal to acquire IWG. If the shareholders approve the transaction to acquire IWG, the Company's shares will be suspended from trading on the ASX until the requirements of Chapters 1 and 2 of the ASX Listing Rules have been satisfied.

MYA will prepare and issue a necessary disclosure document to raise sufficient funds to enable the recompliance with Chapters 1 & 2 of the ASX Listing Rules. The capital raising will be conducted at a minimum of \$0.20 per share in accordance with the requirements of Chapters 1 & 2 of the ASX Listing Rules. Funds raised will be used to support the revenue generating initiatives of IWG technology and to cover the ongoing corporate administration and operating costs of the Company.

Proposed Indicative Timetable for Re-compliance

	Date*
Dispatch of Notice of Meeting	10/06/2014
Meeting of Shareholders to Approve Acquisition	11/07/2014
Results announced and suspension of Company's Shares from trading on ASX	11/07/2014
Lodgment of Disclosure Document	14/07/2014
Closure of Disclosure Document	14/08/2014
Satisfaction of all Requirements of Chapters 1 & 2	20/08/2014
Reinstatement to Trading	22/08/2014

*The above dates are indicative only and are subject to change. The Company will keep shareholders updated on the timing of the implementation of the transaction as it progresses

Adam Sierakowski
Chairman