

ASX Announcement
3 March 2014

Matrix Metals Limited
ACN 082 593 235

Australian Securities Exchange
Code: MRX

Ordinary shares
612,301,330

Unlisted Options
40,000,000 (exercise price of \$0.005; expiry date of 31 Dec 2016)
306,150,001 (exercise price of \$0.03; expiry date of 28 Feb 2017)

Board of Directors
Mr Thomas Alabakis
Mr Anthony (Tony) Sage
Mr Jeffrey Hamilton
Mr Martin Dormer

Director Appointment and Resignation

Matrix Metals Limited (ASX:MRX) (“Matrix or “the Company”) is pleased to advise that, as a result of the successful completion of the acquisition of Caeneus Minerals Pty Ltd, as announced to the market on 28 February 2014, Mr Thomas Alabakis has been appointed as non-executive Chairman and Mr Martin Dormer has been appointed as non-executive director, effective 25 February 2014.

Executive director Mr Jason Bontempo has tendered his resignation as a director, effective 25 February 2014, having served on the board since 22 December 2010. The board extends its thanks to Jason for his significant contribution.

A detailed biography of the new directors can be found in the appendix of the acquisition announcement of 28 February 2014.

For and on behalf of the Board

Keith Bowker
Company Secretary

For more information please contact:

David Tasker
Professional Public Relations
T: +61 8 9388 0944
E: david.tasker@ppr.com.au