



24 February 2014

Centralised Company Announcements Platform  
Australian Stock Exchange  
10<sup>th</sup> floor, 20 Bond Street  
Sydney NSW 2000

Dear Sir,

**NON RENOUNCEABLE ENTITLEMENTS ISSUE**

Orinoco Gold Limited ("Orinoco" or the "Company") is pleased to advise that dispatch of the Non-Renounceable Entitlements Offer Document and application form has been completed.

Yours sincerely,

**For and on behalf of Orinoco Gold Limited**

A handwritten signature in black ink, appearing to read 'Wingate', with a large, sweeping flourish above the name.

**Phillip Wingate**  
Company Secretary