



19 May 2014

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

The following information regarding the results of the General Meeting of Orinoco Gold Limited held on 19 May 2014 is provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act.

Proxy results for the Extraordinary General Meeting are set out below:

Resolution	For	Against	Abstain	Chairman's Discretion
1 Issue of Options	38,163,482	33,700	7,344	183,998

The resolution was carried on a show of hands without resort to a poll.

The approval of Options at today's General Meeting was in relation to the consideration for the Company's acquisition of the Sertão Mining Lease announced on 18 February 2014. The Company continues to progress through the conditions precedent to completion and will issue these options following satisfaction of the remaining conditions precedent.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'P. Wingate', is written over a horizontal line.

PHILLIP WINGATE
Company Secretary