



MARKET RELEASE

6 February 2014

Octagonal Resources Limited

TRADING HALT

The securities of Octagonal Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 February 2014 or when the announcement is released to the market.

Security Code: ORS

Kobe Li
Senior Adviser, Listings (Melbourne)

6 February 2014

Kobe Li
Senior Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4 North Tower
525 Collins Street
Melbourne VIC 3000

Dear Kobe

REQUEST FOR TRADING HALT – OCTAGONAL RESOURCES LIMITED

Pursuant with ASX Listing Rule 17.1, Octagonal Resources Limited (ASX Code: ORS) requests an immediate trading halt pending the release of an announcement regarding a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 10 February 2014, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (03) 9697 9013.

Yours sincerely



Bob Tolliday
Company Secretary
Octagonal Resources Limited