

11 February 2014

Dear Shareholder

**Octagonal Resources Limited Non-Renounceable Entitlement Offer**

On 10 February 2014, Octagonal Resources Limited ("**Octagonal**" or "**Company**") announced that, in conjunction with Lead Manager Patersons Securities Limited, the Company will be conducting a non-renounceable entitlement offer to shareholders of approximately 63,628,802 new shares on the basis of 3 new shares for every 5 shares held at the record date at \$0.05 each ("**New Shares**") to raise approximately \$3.2 million (before costs) ("**Entitlement Offer**").

Octagonal has determined, pursuant to the *Corporations Act 2001* (Cth) and Listing Rule 7.7.1(a) of the ASX Listing Rules, that it would be unreasonable to make offers under the Entitlement Offer to Shareholders with a registered address outside of Australia and New Zealand.

In compliance with ASX Listing Rule 7.7.1(a) and the *Corporations Act 2001* (Cth), Octagonal wishes to advise that it will not be extending the Entitlement Offer to Shareholders with registered addresses outside of Australia and New Zealand as at the record date, being 7.00pm (AEDT) on 18 February 2014.

As your Octagonal shareholding is currently registered to an address outside of Australia and New Zealand, regrettably you will not be able to participate in the Entitlement Offer.

For further information relating to the Entitlement Offer, please contact the Company Secretary on +613 9697 9088.

Yours faithfully



Bob Tolliday  
Company Secretary  
Octagonal Resources Limited