

25 March 2014

No. of Pages: 10

ASX CODE: ORS

Market Cap.: \$8.3 m (\$0.051 p/s)
Shares on issue: 162,552,726
Cash: \$1.3 m (31 December 2013)
Debt: \$1.0 m (31 December 2013)

BOARD & MANAGEMENT

Ian Gandel, Chairman
Anthony Gray, Managing Director
Bob Tolliday, Director

MAJOR SHAREHOLDERS

Abbotsleigh – 19.5%
Alliance Resources – 13.5%
Karl Sabljak – 5.5%

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APPENDIX 3Y - CHANGE IN DIRECTORS **INTEREST NOTICE**

The following forms are lodged:

- Appendix 3Y – Mr Robert Paul Tolliday – 3 Pages
- Appendix 3Y – Mr Ian Jeffrey Gandel – 3 Pages
- Appendix 3Y – Mr Anthony Robert Gray – 3 Pages

For further information regarding this announcement, contact:

Bob Tolliday

Company Secretary
OCTAGONAL RESOURCES LIMITED

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company's website:

www.octagonalresources.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	OCTAGONAL RESOURCES LIMITED
ABN:	38 147 300 418

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Robert Paul Tolliday
Date of last notice	18 December 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Fully Paid Ordinary Shares - Direct & Indirect	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mrs Gillian Mary Tolliday. Mr Tolliday is the spouse of Mrs Gillian Tolliday	
Date of change	19 March 2014	
No. of securities held prior to change	Mrs Gillian Mary Tolliday	100,000
	TOTAL	100,000
Class	Fully Paid Ordinary Shares	
Number acquired	60,000	
Number disposed	0	

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,000.00
No. of securities held after change	Mrs Gillian Mary Tolliday 160,000
	TOTAL ORDINARY SHARES 160,000
	Mr Robert Tolliday (or nominee) 131,060 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of new fully paid ordinary shares pursuant to a 3 for 5 non-renounceable rights issue per ASX announcement 10 February 2014

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	OCTAGONAL RESOURCES LIMITED
ABN:	38 147 300 418

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Ian Jeffrey Gandel
Date of last notice	23 April 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Fully Paid Ordinary Shares - Direct & Indirect										
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Abbotsleigh Pty Ltd is the registered holder. Mr Ian Gandel is a director of Abbotsleigh Pty Ltd										
Date of change	19 March 2014										
No. of securities held prior to change	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">Mr Ian Gandel</td> <td style="text-align: right;">8,000</td> </tr> <tr> <td>Mrs Linda Gandel <Spouse></td> <td style="text-align: right;">8,000</td> </tr> <tr> <td>Abbotsleigh Pty Ltd <Director></td> <td style="text-align: right;">19,915,000</td> </tr> <tr> <td>Abbotsleigh Pty Ltd<Super Fund A/C> <Director></td> <td style="text-align: right;">55,000</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: right;">19,986,000</td> </tr> </table>	Mr Ian Gandel	8,000	Mrs Linda Gandel <Spouse>	8,000	Abbotsleigh Pty Ltd <Director>	19,915,000	Abbotsleigh Pty Ltd<Super Fund A/C> <Director>	55,000	TOTAL	19,986,000
Mr Ian Gandel	8,000										
Mrs Linda Gandel <Spouse>	8,000										
Abbotsleigh Pty Ltd <Director>	19,915,000										
Abbotsleigh Pty Ltd<Super Fund A/C> <Director>	55,000										
TOTAL	19,986,000										
Class	Ordinary Fully Paid Shares										
Number acquired	4,800 - Mr Ian Gandel 4,800 - Mrs Linda Gandel 11,916,000 - Abbotsleigh Pty Ltd (Director) 33,000 - Abbotsleigh Pty Ltd (Superfund A/c)										
Number disposed	Nil										

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$240.00 - Mr Ian Gandel \$240.00 - Mrs Linda Gandel \$595,800.00 - Abbotsleigh Pty Ltd (Director) \$1,650.00 - Abbotsleigh Pty Ltd (Superfund) Total \$597,930.00 (@\$0.05 per share)
No. of securities held after change	Mr Ian Gandel 12,800 Mrs Linda Gandel <Spouse> 12,800 Abbotsleigh Pty Ltd <Director> 31,831,000 Abbotsleigh Pty Ltd<Super Fund A/C> <Director> 88,000 TOTAL 31,944,600
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of new fully paid ordinary shares pursuant to a 3 for 5 non-renounceable rights issue per ASX announcement 10 February 2014

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	OCTAGONAL RESOURCES LIMITED
ABN:	38 147 300 418

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Anthony Robert Gray
Date of last notice	18 December 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Fully Paid Ordinary Shares - Direct & Indirect						
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Anthony Robert Gray & Mrs Diane Joy Gray <Kratatinni Super Fund A/C>. Mr Gray holds a relevant interest in the Super Fund Account						
Date of change	19 March 2014						
No. of securities held prior to change	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">Mr Anthony Robert Gray</td> <td style="text-align: right;">2</td> </tr> <tr> <td>Mr Anthony Robert Gray & Mrs Diane Joy Gray <Kratatinni Super Fund A/C>.</td> <td style="text-align: right;">559,620</td> </tr> <tr> <td>TOTAL</td> <td style="text-align: right;">559,622</td> </tr> </table>	Mr Anthony Robert Gray	2	Mr Anthony Robert Gray & Mrs Diane Joy Gray <Kratatinni Super Fund A/C>.	559,620	TOTAL	559,622
Mr Anthony Robert Gray	2						
Mr Anthony Robert Gray & Mrs Diane Joy Gray <Kratatinni Super Fund A/C>.	559,620						
TOTAL	559,622						
Class	Fully Paid Ordinary Shares						
Number acquired	335,772						
Number disposed	0						

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$16,788.60
No. of securities held after change	Mr Anthony Gray 2 Mr Anthony Robert Gray & Mrs Diane Joy Gray <Kratatinni Super Fund A/C> 895,392 TOTAL ORDINARY SHARES 895,394
	Mr Anthony Gray (or nominee) 335,710 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of new fully paid ordinary shares pursuant to a 3 for 5 non-renounceable rights issue per ASX announcement 10 February 2014

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.