



23 January 2014

Mr Dale Allen
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Dale,

Request for Trading Halt

In accordance with Listing Rule 17.1, OreCorp Limited ("**OreCorp**") requests an immediate trading halt on the Company's securities, pending an announcement to the market regarding a proposed transaction at project level.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Tuesday, 28 January 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Luke Watson
CFO & Company Secretary