

DGI HOLDINGS LTD

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21 March 2014

Manager - Company Announcements Office
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000
By: e-lodgement (ASX code: DGI)

Dear sir/madam

EXTENSION OF PROSPECTUS CLOSING DATE

DGI Holdings Limited (to be renamed iCollege Limited) (**Company**) wishes to advise the closing date of the offer of up to 12,500,000 fully paid ordinary shares (**Shares**) in the capital of the Company at an issue price of \$0.20 per Share, to raise up to \$2,500,000 (and the right to accept oversubscriptions of up to a further 5,000,000 Shares at an issue price of \$0.20 per Share to raise up to a further \$1,000,000) pursuant to the prospectus dated 24 February 2014 (**Offer**) has been extended from Friday, 21 March 2014 to 5:00pm (WST) Monday, 31 March 2014.

A revised timetable in relation to the Offer is below -

TIMETABLE*

	Date
Lodge Prospectus with ASIC and the ASX	24 February 2014
Opening Date	24 February 2014
Closing Date	31 March 2014
Shares issued under Prospectus	9 April 2014
Settlement Date (Securities issued to Vendors)	9 April 2014
Quotation Date	14 April 2014

** These dates are indicative only and subject to change. The Directors reserve the right to vary these dates, including the Closing Date, without prior notice.*

Yours sincerely

Susan Hunter
Company Secretary