

## Prospectus

Connexion Media Limited (“the Company”) advises that, on 14 May 2014, the Australian Securities and Investment Commission (“ASIC”) made an Interim Stop Order in respect to the Prospectus dated 28 April 2014 raising some concerns in relation to disclosure in the Prospectus.

The company will seek to address these issues with ASIC and will keep the market informed accordingly.

George Karafotias

Director